

STATE OF TEXAS
Clean Water State Revolving Fund

Fiscal Year 2005

ANNUAL REPORT

September 1, 2004 through August 31, 2005



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FY 2005
CLEAN WATER STATE REVOLVING FUND ANNUAL REPORT
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**FY 2005
Clean Water State Revolving Fund
Annual Report**

I. INTRODUCTION

The State of Texas through the Texas Water Development Board (Board) is submitting the Annual Report for the state fiscal year 2005 (September 1, 2004 - August 31, 2005). The 70th Legislature of the State of Texas established the Clean Water State Revolving Fund to fulfill the requirements of Title VI of the Water Quality Act of 1987 and authorized the sale of state bonds to provide the 20 percent state match. The CWSRF is a State-designed, established and operated program with minimal Federal requirements imposed on its structure. The federal Clean Water Act (CWA, Section 606d) requires the Board to report on the Clean Water State Revolving Fund (CWSRF) activities on an annual basis. This Report describes how the state has met the goals and objectives of the CWSRF Program as identified in the FY 2005 Intended Use Plan and details the actual use of the CWSRF Program funds.

II. EXECUTIVE SUMMARY

The State of Texas' CWSRF program has received a total of \$1,220,931,696 in EPA Capitalization Grants and Amendments through August 31, 2005 with FY 05 Grant of \$49,252,104 pending. The CWSRF fund also includes match bond proceeds of \$258,332,747 exceeding the required match of \$244,186,339 by \$14,146,408. Actual payments from the capitalization grants totaled \$1,197,350,952. The State of Texas has made a total of 451 binding commitments for \$3,948,306,766 since the inception of the program in 1988 [Table 1, page 21].

The purpose of the CWSRF is to provide below market rate loans to applicants to assist them in meeting the wastewater needs of their communities. In May 2003, the Board rules were amended to increase the amount of subsidy to 195 basis points for federal equivalency projects (Tier III) and to 95 basis points subsidy for recycled funds (Tier II) projects.

The Board originally approved the FY2005 CWSRF IUP at its September 2004 meeting. The Legislature has authorized the Board to provide up to \$30 million in CWSRF program funds for zero or one percent loans to eligible communities that qualify as disadvantaged. Six disadvantaged communities received funding in FY 2005 for \$7,880,000. Disadvantaged communities funded in FY 2005 IUP are:

- Bonham (\$1,675,000)
- Marlin (\$2,255,000)
- Mercedes (\$1,265,000)
- Point (\$1,370,000)
- Stamford (\$265,000)
- Winnsboro (\$1,050,000).

In accordance with Board rules (375.17), the FY 2005 IUP project list was developed by soliciting specified project information from all eligible applicants by letter dated January 20, 2005. Eligible applicants had until March 22, 2005 to respond. Board staff reviewed and ranked all applicants based on the requirements of the CWA and Board rules. The projects were then sorted by population category and ranked within population category.

For the FY 2005 IUP, the Board received funding requests for 54 projects totaling approximately \$369 million. Based on the FY 2005 capacity model developed and implemented by the Board to ensure the perpetuity of the Fund, the Board's Executive Administrator set the capacity for the CWSRF Program at \$369.3 million for FY 2005. The disposition of each invitee can be found in Table 4, page 24.

In state fiscal year 2005 (September 1 – August 31), the Board made nineteen commitments for a total of \$239,560,000. Eleven commitments were from the FY 2005 Intended Use Plan totaling \$89,760,000 and eight commitments from the FY 2004 Intended Use Plan totaling \$149,800,000 [Table 3, page 23].

Funding for eligible applicants comes first from the federal capitalization grant and state matching fund account (Tier III) and then from recycled funds (Tier II). The amount of \$75,000,000 was available from Tier III loans at a lower interest rate. Tier II funds are made available from principal repayments, interest earnings on loans and investment earnings on the fund, and leveraged funds from the sale and issuance of bonds. No revenue bonds were issued in FY 2005.

III. GOALS AND ACCOMPLISHMENTS

In the FY 2005 Intended Use Plan, the State of Texas described three long term goals and three short term goals:

A. Long Term Goals of the SRF.

- 1. The long term goal of the State Water Pollution Control Revolving Fund is to maintain a living Program to restore and maintain the chemical, physical and biological integrity of the States' waters that is responsive to changes in State priorities and needs. Progress on meeting this goal will be documented by providing information on strategic assessment of changing needs and ongoing or completed changes aimed at addressing those needs.*

The Board, since the inception of the program, has made 451 binding commitments. [Tables 1 & 6, pages 21 & 27]. The State of Texas is progressing toward meeting its short term and long term goals by improving the in-stream, ground, and estuarine water equality of the State.

Of the 451 active projects in the Texas CWSRF Program, fifteen (15) are in design and ninety-eight (98) are in construction. Three hundred and thirty-eight (338) projects have been completed [Table 6]. Each of these projects should result in improved in-stream water quality and/or improved public health within the State.

2. *To maintain the fiscal integrity of the CWSRF and to assure a continuous enhancement of the fund for future generations. Progress toward meeting this goal will be documented by discussion of changes to lending rate policies, loan monitoring activities and default information.*

The Board maintains the financial integrity of the fund through controls and procedures governing the application process, establishment of the lending rate policy and loan monitoring. In May 2003, the Board rules were amended to increase the amount of subsidy to 195 basis points for federal equivalency projects (Tier III) and to 95 basis points subsidy for recycled funds (Tier II). This lending rate will produce sufficient repayment amounts to allow for the growth of funds after payment of debt service on state bonds, the proceeds of which have been deposited to the SRF and ensure a financial incentive for applicants to use the CWSRF program. Annual monitoring and stability reviews were conducted on every loan recipient in the CWSRF loan portfolio. There were no CWSRF loan defaults during the last fiscal year.

3. *To maintain the Fund into perpetuity. Progress toward meeting this goal will be provided via reporting on the annual capacity modeling and changes in capacity.*

The Board, beginning in 1992, leveraged the CWSRF Program to meet demand. This was done by issuing both revenue bonds and general obligation bonds (for the required state match), loaning these proceeds along with the federal grant receipts, and using the loan repayments to pay the debt service on the bonds. This practice allowed the Board to accept all applications for funding from the CWSRF Program. However, by 1998 the CWSRF Program was so successful that it generated over \$600 million in demand.

Funding this level of activity could not be sustained while at the same time assuring the continued existence of the CWSRF Program. Therefore, Board staff developed a capacity model as a management tool to assist staff in determining the maximum lending capacity for the CWSRF Program each year. The model is based on revenue to debt ratio whereby the Board ensures a minimum level of debt coverage to maintain the programs superior bond ratings. Bonds issued for the CWSRF Program currently carry AAA ratings from all three rating agencies. While the Board continues to leverage the CWSRF Program, the capacity model allows staff to set the capacity at sustainable levels.

B. Short Term Goals

1. *The Board will continue to develop and employ programs to facilitate funding and implementation of nonpoint source projects which are consistent with an approved nonpoint source (NPS) management plan pursuant to the Act, §319. This will include assessing and modifying rules and procedures to maximize use of the program.*

The Board has initiated an effort to fund more nonpoint source (NPS) projects through the Clean Water SRF. While the Board has had the ability to fund NPS projects since the inception of the CWSRF, these types of projects were not a high priority for potential applicants. Our increased effort is in response to a more intense focus on nonpoint source pollution on the state and national levels through campaigns from US-EPA and the increased effort by the state to fulfill the requirements of Section 303(d) of the federal Clean Water Act through the TMDL Program. Board staff continues to work with Commission staff to develop a procedure to identify and certify eligible projects. The State's concerns were also evidenced by the legislative changes in 2001, which allowed the TWDB to make loans to persons for NPS projects and the continuing efforts of the TWDB to develop loan programs appropriate for NPS projects.

2. *The Board will continue to meet with the stakeholders including potential applicants, the Texas Commission on Environmental Quality (Commission) and the Texas Soil and Water Conservation Board (TSWCB) to increase awareness of the CWSRF as a funding alternative for identified management plan projects which address nonpoint source and estuary problems.*

The Board, during FY 2005, distributed marketing information and discussed our financial assistance programs with potential customers by participating in eight conferences and tradeshows, and hosting an exhibit booth. These events ranged from participating at the Texas Water Conservation Association to the Texas American Water Works Association/Water Environment Association Texas conferences. Staff serves on the Commission's NPS stakeholder's advisory workgroup, participates on the Commission's Water Quality/TMDL stakeholder's workgroup, and works with the Commission's source water protection program to identify potential applicants. Staff also discussed and coordinated with TSWCB and United States Department of Agriculture (USDA) -Natural Resources Conservation Service (NRCS) on possible linked deposit program to match the Environmental Quality Incentives Program (EQIP) and 503 funds. [The Water Quality Management Plan Certification Program created by Senate Bill 503 of the 73rd Legislature in 1993 provides agricultural and silvicultural producers the opportunity to comply with state water quality laws through traditional, voluntary, incentive-based programs.]

In FY 2005, Board staff began planning for the October 2005 Strategic Planning/Stakeholder Session. This session is intended to provide the opportunity for Board staff to explain funding opportunities through the Board and obtain formal stakeholder comment on ways to enhance and improve the current programs. The outcome of this meeting, in combination with the initial development stages of the SRF Marketing and Outreach Plan in FY 2005, is anticipated to provide a road map for future outreach and program marketing opportunities; as well as, potential rule changes.

3. *The Board will strive to maximize use of the fund to provide funding for projects that are designed to meet the needs of the State. Progress toward meeting this goal*

will be provided by reporting on the numbers and dollar amounts of commitments during the fiscal year in comparison with previous years.

The Board, in FY 2005, made eleven commitments from the FY 2005 Intended Use Plan totaling \$89,760,000 and eight commitments from the FY 2004 Intended Use Plan totaling \$149,800,000 [Tables 1, 2, 3 & 6]. The total dollar amount of commitments for the entire fiscal year was \$239,560,000.

Five small communities with populations less than 10,000 were funded in FY 2005 from the FY 2005 IUP for a total of \$6,885,000. They are:

- Aransas Pass (\$1,115,000)
- Bonham (\$1,675,000)
- Marlin (\$2,255,000)
- Point (\$1,370,000)
- Redwater (\$470,000)

Six small communities with populations less than 10,000 were funded in FY 2005 from the FY 2004 IUP for a total of \$10,255,000. They are:

- Brazoria (\$1,080,000)
- Groves (\$715,000)
- Manvel (\$845,000)
- Rockdale (\$6,300,000)
- Stamford (\$265,000)
- Winnsboro (\$1,050,000)

IV. DETAILS OF FY 2004 ACCOMPLISHMENTS

A. Binding Commitments

The Board has continued to make binding commitments for loans through the purchase of municipal bonds. Other authorized forms of financial assistance through the SRF have not been used. During FY 2005 binding commitments were made to nineteen (19) communities for \$239,560,000 for financial assistance for the construction of Section 212 projects bringing the total to \$3,948,306,766 [Table 6].

Funded from the FY 2005 IUP

- City of Aransas Pass (\$1,115,000) – The City, a small community, will replace two main lift stations/force mains and rehabilitate several sanitary sewer manholes to reduce infiltration and inflow throughout the collection system. The City has an estimated population of 8,400 and provides service to 3,006 wastewater connection.
- City of Bonham (\$1,675,000) – The City will utilize the loan proceeds for a wastewater system evaluation survey and rehabilitation of collection lines manholes. The City is the county seat of Fannin County and has an estimated population of approximately 9,900 and provides service to approximately 3,300 water connections and 2,900

wastewater connections. Bonham is both a small community and a Disadvantaged Community.

- City of Point (\$1,370,000) – The City of Point, a small community, will utilize its Disadvantaged loan funds to reduce inflow and infiltration into the wastewater collection system. The project will include collection system main and customer service line replacements, point repairs and manhole replacements or rehabilitation. Point has a population of 792 and serves 591 water and 296 sewer customers.
- City of Marlin (\$2,255,000) – The City will use the CWSRF proceeds to renovate portions of the existing lagoon treatment system, construct plant improvements needed to provide adequate treatment for the higher strength wastewater resulting from the addition of a prison in the service area, and decommission an obsolete trickling filter plant. The City of Marlin is a disadvantaged and small community.
- City of Redwater (\$470,000) – The City will utilize this funding to replace approximately 7,900 linear feet of clay pipe with PVC pipe and new manholes. The small community of Redwater has an estimated 2005 population of 872 and currently serves 1,035 water and 308 wastewater connections.
- Lumberton Municipal Utility District (MUD) (\$8,765,000) – The District will use loan proceeds to finance wastewater treatment system improvements which include a new influent head works structure, pump station, and storm water diversion pumps. Collection system improvements will include a new interceptor, trunk line, and rehabilitation of collection lines. Lumberton MUD was created and confirmed in 1978 to purchase, construct, operate, acquire, own and maintain wastewater facilities. The District encompasses approximately 63 square miles, and provides water and sewer service to the City of Lumberton. The District serves a population of approximately 20,800 with 6,487 Sewer connections.
- City of Mercedes (\$1,265,000) – Mercedes received funds from the CWSRF Disadvantaged Communities Program (0.00% interest rate loan) to finance wastewater system improvements using the pre-design commitment option. Mercedes will use the loan proceeds to rehabilitate portions of the wastewater collection system. The project includes replacing three deteriorated wastewater lift stations and constructing force main. The City serves 3,585 water and wastewater customers and has a population of 13,649.
- City of Palestine (\$4,665,000) – The City will use the loan proceeds to finance improvements to its existing wastewater collection system. The planned improvements include manhole replacements and pipeline repairs, and replacements designed to alleviate groundwater infiltration and storm water inflow problems. The City continues a major wastewater improvement program as mandated by the Environmental Protection Agency. This loan is considered Phase II of the \$19 million, multi-phase program to repair or replace aging wastewater lines which began in 2003. Palestine is a political subdivision that was incorporated in 1871 and has an estimated population of 17,598. The City currently provides service to 6,565 sewer connections.
- City of San Juan (\$2,180,000) – The City will utilize the funds to rehabilitate two lift stations and construct approximately 16,700 linear feet of force main and gravity sewer main. This project will provide first time sewer service to six areas. San Juan serves 4,630 water customers and 4,277 wastewater customers.
- El Paso Public Service Board (PSB) (\$10,000,000) – El Paso will use this loan to

construct relief interceptors to transport overflows from the eastern part of the city limits to the existing Bustamante Wastewater Treatment Plant (WWTP). This P SB is experiencing rapid growth. Although the WWTP is currently sufficient to meet flows, the growth is overloading the existing interceptor systems. A City regional wastewater plan prepared for the East El Paso area included the modeling of the wastewater system, which identified a number of capacity limitations and preliminary infrastructure improvements to address the existing and future service area requirements. This project is only a portion of improvements recommended in the City's regional wastewater plan. El Paso is Texas' fourth largest city with an estimated 2005 population of approximately 604,156.

- San Antonio Water System (SAWS) (\$56,000,000) – San Antonio will use loan proceeds to finance wastewater improvements for a group of contracts which are part of a continuous capital improvements program. The contracts involve sewer line replacement, equipment replacement, repairs and modifications and expansions to existing wastewater facilities. A portion of the funds will be utilized in the closure of the Salado Creek Wastewater Treatment Plant. The Dos Rios Wastewater Treatment Plant has existing capacity to accept flows from the Salado Plant. SAWS was created in 1992 by the City of San Antonio to manage the City's water and wastewater system. The City is the county seat of Bexar County and serves 294,000 water and 346,000 wastewater connections.

Funded in FY 2005 from the FY 2004 IUP

- City of Manvel (\$845,000) – The City's existing wastewater collection system has experienced problems including undersized sanitary sewer collection lines, an undersized central lift station and a wastewater treatment plant that will reach 85% of its design capacity by the year 2005. The City plans to use the loan proceeds to expand its sanitary sewer collection system by adding new gravity lines and expanding the wastewater treatment plant to 250,000 gallons per day. The small community of Manvel has an estimated population of 3,042 and provides 64 sewer connections.
- City of Stamford (\$265,000) – The project will construct a new clarifier at the existing wastewater treatment plant. This addition will give the wastewater treatment plant two clarifiers and will provide the flexibility needed to maintain the clarifiers individually without bypassing the sewage flow to the storm water holding pond for extended periods of time. Stamford has an estimated population of 3,636 and serves 1,366 sewer customers. The City is a Small Disadvantaged Community.
- City of Groves (\$715,000) – Groves will utilize the funding for sewer system rehabilitation to reduce infiltration and inflow in its existing wastewater system. The City currently has 6,241 water and wastewater connections and an estimated population of 15,733. It is considered a small community.
- City of Brazoria (\$1,080,000) – The City will rehabilitate portions of their existing wastewater collection system by replacing manholes and collection and transportation system lines. Brazoria is a small community with an estimated population of 3,250 and provides service to 1,299 water connections, 1,252 wastewater connections and 767 gas connections.
- City of Rockdale (\$6,300,000) – Rockdale will use the loan proceeds to construct a

new 1.25 million gallon per day wastewater treatment plant and lift station. With an estimated population of 5,439, the City provides service to 2,275 water and 2,111 sewer connections and is considered a small community.

- City of Baytown (\$33,070,000) – The City of Baytown will use the loan proceeds to fund improvements to existing wastewater treatment plants and collection systems and construct a new 4.0 million gallon per day Northeast wastewater treatment plant. Wastewater collection and treatment in the City is currently divided into three Districts, each with its own wastewater treatment plant. The projects are designed to preserve existing wastewater treatment capacity by reducing inflow and infiltration, accommodating growth and increasing the useful life of existing facilities. Baytown serves an estimated population of 66,430 and serves 18,845 sewer connections.
- City of Winnsboro (\$1,050,000) – The City of Winnsboro will prepare a study to identify sources of infiltration/inflow, design methods of correction, and to complete construction necessary for reduction of the infiltration/inflow. With an estimated population of 3,584 Winnsboro provides service to 1,467 wastewater connections. The City is both Disadvantaged and a Small Community Program.
- Trinity River Authority (\$106,475,000) – TRA will finance improvements to its regional wastewater system. The loan proceeds will be utilized to fund construction of various projects listed in the “2004 Five Year Plan Update and Summary of Proposed Capital Improvements” for the Trinity River Authority Central Regional Wastewater Treatment System. Projects include relief interceptor sewers, force mains and gravity sewer lines as well as rehabilitation and improvements at the wastewater treatment plant. TRA has been in operation since 1960 and currently serves portions or all of twenty cities and the Dallas/Fort Worth International Airport. The service area covers approximately 467 square miles and is designed to serve a population of approximately 1,520,000.

Binding Commitment Revisions FY 2005

A total of \$33,830,000 in binding commitment revisions was made during the fiscal year. The revised amount indicated has been adjusted to reflect the changes on Tables 1, 2 & 6.

CWSRF Project Adjustments in FY 2005

IUP Year	SRF	Project	Commitment Date	Commitment Amount	Closed Amount	Difference
00	2449-06	El Paso PSB Bustamante (Partial)	6/21/00	\$29,915,000	\$16,265,000	\$13,650,000
96	2444-01	Edinburg	11/16/95	\$3,700,000	\$0	\$3,700,000
92	3954-01	LVWD El Paso (Partial)	1/20/94	\$6,340,000	\$3,790,000	\$2,550,000
01	3120-01	Magnolia	8/15/01	\$2,825,000	\$0	\$2,825,000
00	3676-03	Sugarland (Partial)	10/18/00	\$12,280,000	\$3,215,000	\$9,065,000
00	4190-04	SAWS	1/20/00	\$30,290,000	\$27,525,000	\$2,765,000
02	4190-05	SAWS	10/16/02	\$82,235,000	\$85,000,000	-\$2,765,000
03	4463-01	Tamina WSC	12/17/03	\$2,040,000	\$0	\$2,040,000
Grand Total of Adjustments in FY 2005				\$169,625,000	\$135,795,000	\$33,830,000

Cross-Cutters

The TWDB has made substantial progress toward compliance with the Cross-Cutting requirements on projects assisted with funds directly made available by capitalization grants. In FY 2005 one of the twenty (20) communities receiving commitments was under the Cross-Cutter Program for \$56,000,000 bringing the total amount to \$690,965,000 [Table 6]. The FY 2005 Crosscutter project is:

- San Antonio Water System (SAWS) – Siphon rehabilitations, lift station eliminations, plant developing facilities, and collection system rehabilitation / replacement

Rural Hardship Grants Program

In FY 2005 no communities received commitments under the Rural Communities Hardship Grants Program. The Board has obligated all of the Rural Communities Hardship grant funds through binding commitments to five entities for a total of \$3,225,000 in Commitment amounts and a total of \$3,089,730 in Grant amounts. The total is \$6,314,730. High Island ISD completed final accounting in FY 2001 and did not expend their remaining \$8,802 in Rural Communities Hardship Grant funds. The Board will make a final determination on the use of these surplus funds and fully evaluate the City of Sunset's progress during FY 2006.

SRF #	Project	CWSRF LOAN				RURAL COMMUNITIES HARDSHIP GRANT			
		Federal Share	State Share	Commitment Amount	Bal. Loan Funds	Federal Share	State Share	Total Grant Funds	Bal. Grant Funds
4454-01	Angelina Co WCID #3	\$481,400	\$98,600	\$580,000	\$0	\$552,381	\$27,619	\$580,000	\$0
2341-01	Cranfills Gap	\$504,167	\$100,833	\$605,000	\$0	\$533,076	\$26,654	\$559,730	\$0
4453-01	Evadale WCID #1	\$1,305,410	\$244,590	\$1,550,000	\$0	\$1,476,190	\$73,810	\$1,550,000	\$0
4185-01	High Island ISD	\$162,500	\$32,500	\$195,000	\$0	\$91,617	\$4,581	\$105,000	\$0
4427-01	Sunset	\$0	\$0	\$295,000	\$295,000	\$2,619	\$131	\$295,000	\$292,250
	Total	\$2,453,477	\$476,523	\$3,225,000	\$295,000	\$2,655,883	\$132,795	\$3,089,730	\$292,250

NOTE: High Island ISD did NOT use their remaining \$8,802 in Rural Communities Hardship Grant Monies.

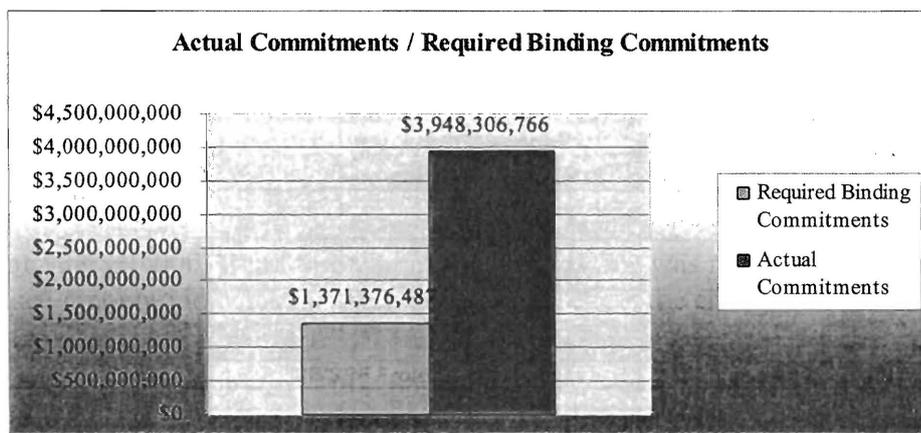
Nonpoint Source Projects

The Board has taken steps to promote the CWSRF as a funding source for Section 319 and 320 projects. Through FY 2005 the Board made loans to three entities for nonpoint source projects for a total of \$1,890,000. Tamina WSC cancelled its FY 2004 commitment for \$2,040,000. Wells Branch MUD is under construction, and High Island ISD has completed construction [Table 6]. See table on next page.

<i>CWSRF Non-Point Source Projects</i>							
SRF #	Project	1st FY IUP	Commitment Date	Closing Date	Total Loan Amount	Non-Point Source Equivalency	Total Equiv. Funds Distributed
4427-01	Sunset	99	02/18/99		\$295,000	100%	
4395-01	Wells Branch MUD	98	04/16/98	05/06/99	\$1,400,000	100%	
TOTAL					\$1,695,000		\$0
<i>CWSRF Non-Point Source Projects Completed</i>							
4185-01	High Island ISD	99	02/18/99	08/11/99	\$195,000	100%	\$195,000
Completed TOTAL					\$195,000		\$195,000
GRAND TOTAL					\$1,890,000		\$195,000

Actual vs. Binding Commitments

Table 2, (page 22) shows the State has exceeded the requirement to enter into binding commitments in an amount equal to 120 percent of the amount of each grant payment within one year after the receipt of such grant payment. Binding commitments required were \$1,371,376,487 and binding commitments made were \$3,948,306,766. By August 31, 2005, the State had made binding commitments equal to 287.91% of grant payments received through the fourth quarter of FY 2005.



B. Capacity Model and Source of Funds

Staff has identified average annual target revenue to debt coverage ratio for the CWSRF capacity model of 1.40x for FY 2005. This coverage target is consistent with targets used for FYs 1999, 2001, 2002 and 2003 capacity models. This is also consistent (within a reliable range) with rating agency expectations for maintenance of superior bond ratings. For FY 2000, the coverage was increased to 1.45x while staff and consultants worked through issues related to borrower prepayments. Ultimately, the analysis for borrow refunding and related prepayments showed no negative impacts to the portfolio. Therefore, in an effort to sustain a consistent level of annual funding, staff has returned to

the 1.40x coverage target.

In FY 2002, staff increased the assumed average loan subsidy from 105 to 126 average basis points (BP) to cover an additional subsidy for cross-cutter loans. These loans require a deeper subsidy in order to compensate borrowers for additional work resulting from the federal cross-cutter requirements. In FY 2003, the cross-cutter subsidy was increased by 50 basis points (0.5%). Again in FY 2005 this is factored into the capacity model.

C. Administrative Costs

The Board has used two funding sources to pay the administrative costs of the program: monies from the CWSRF, and administrative cost recovery fees charged to loan recipients. Rules providing for the assessment of cost-recovery fees to CWSRF loan recipients in order to raise revenues for administration of the CWSRF were adopted by the Board in FY 1996 with the concurrence of EPA.

<i>CWSRF Administrative Fee Account Expenditures</i>					
Source of Funds	State Revolving Fund			Cost Recovery Fund	Total Administration
	Federal	State	Total Funds		
Administration 91	\$2,212,581	"State Banked"	\$2,212,581		
Administration 92	\$1,806,072		\$1,806,072		\$4,018,653
Administration 92	\$0	\$1,500,674 *	\$1,500,674		\$1,500,674
Administration 93	\$0	\$4,259,370 *	\$4,259,370		\$4,259,370
Administration 94	\$0	\$4,578,753 *	\$4,578,753		\$4,578,753
Administration 95	\$0	\$5,077,507 *	\$5,077,507		\$5,077,507
Administration 96	\$0	\$4,009,235 *	\$4,069,387	\$700,000	\$4,769,387
Administration 97	\$0	\$0	\$0	\$5,166,713	\$5,166,713
Administration 98	\$0	\$0	\$0	\$5,157,083	\$5,157,083
Administration 99	\$0	\$0	\$0	\$5,175,910	\$5,175,910
Administration 00	\$0	\$0	\$0	\$5,035,877	\$5,035,877
Administration 01	\$0	\$0	\$0	\$4,795,878	\$4,795,878
Administration 02	\$0	\$0	\$0	\$5,026,804	\$5,026,804
Administration 03	\$0	\$0	\$0	\$4,957,912	\$4,957,912
Administration 04	\$0	\$0	\$0	\$4,513,673	\$4,513,673
Administration 05	\$0	\$0	\$0	\$4,882,643	\$4,882,643
Total Administration	\$4,018,653	\$19,425,539 *	\$23,504,344	\$45,412,493	\$68,916,837
Total Cash Draws	\$1,103,886,930	\$222,020,050	\$1,325,906,980		
GRAND TOTAL	\$1,107,905,583	\$241,445,589	\$1,349,411,324		

* Provided from Net Cash Flows

Federal legislation which includes the following provision has been enacted:

“That notwithstanding section 603(d)(7) of the Federal Water Pollution Control Act, as amended, the limitation on the amounts in a State water pollution control revolving fund that may be used by a State to administer the fund shall not apply to amounts included as principal in loans made by such fund in fiscal year 2001 and prior years where such amounts represent costs of administering the fund, to the extent that such amounts are or were deemed reasonable by the Administrator, accounted for separately from other assets in the fund, and used for eligible purposes of the fund, including administration.”

Accordingly, Cost Recovery fees financed in loans through 2005 are not subject to Grant Administrative cap per appropriations bill, if deemed reasonable by EPA.

V. OPERATING AGREEMENT & GRANT CONDITION/ ASSURANCES

The Board has agreed to the following administrative and programmatic conditions in all the Grant Agreements.

1. Timely Completion of Project Work.
2. Recipient standards (A -87), A-102), A-110, & 40 CFR, Part 31).
3. Purchases containing recycled materials.
4. Uses of recycled paper.
5. Submittal of annual financial status reports to EPA’s grant team.
6. Space used for meeting, training, etc. funded with federal funds will comply with the Hotel and Motel Fire Safety Act of 1990.
7. Paperwork Reduction Act of 1995.
8. Prohibition of using project funds to lobby the Federal Government or in litigation against the United States.
9. Single Audit Annual Audits - The Board’s complete AFR and the State’s CAFR will be submitted upon receipt.
10. EPA Program for Utilization of Small, Minority, and Women=s Business Enterprises in procurement under assistance agreements.

The Board has negotiated MBE/WBE goals with EPA, Region 6, as follows:

		FY 2005 MBE Actual		FY 2005 WBE Actual		
Total Procurement	MBE Goals	Dollar Value	% of Procurement	WBE Goals	Dollar Value	% of Procurement
\$53,253,248		\$9,068,348	17.03%		\$2,814,083	5.28%
Construction	10.30%	\$3,925,794	7.37%	5.90%	\$689,540	1.29%
Supplies	5.00%	\$2,583,410	4.85%	7.60%	\$2,005,283	3.77%
Equipment	5.00%	\$0	0.00%	7.60%	\$0	0.00%
Services	11.50%	\$2,559,144	4.81%	14.50%	\$119,260	0.22%

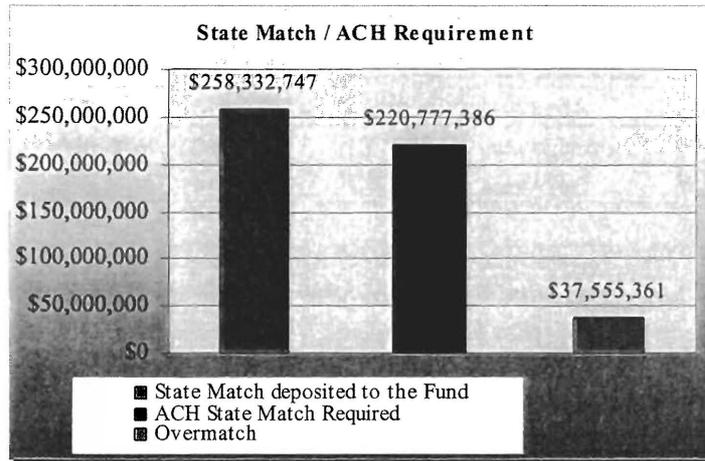
The Board has submitted a completed Standard Form 5700-52A within 30 days after each federal fiscal year quarter in which sub agreements were awarded. In FY 2003, the EPA revised the Standard Form 5700-52A to report on the four procurement categories and not by grant IUP year. These figures may change as additional contracts are awarded in the future.

11. Adhere to EPA-ACH accounting and reporting procedures.
 - a. Cash drawdowns will be made only as actually needed for disbursements.

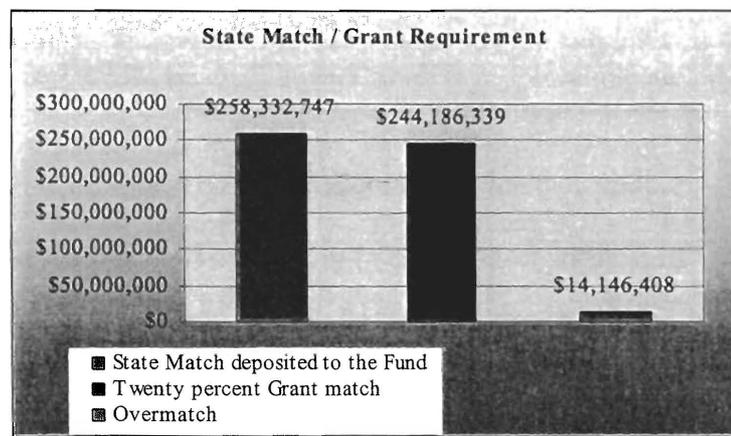
CWSRF projects are funded from various sources at the time of loan closings. Federal funds are drawn as projects designated for federal draws submit outlay reports showing evidence of costs incurred. Table 5 shows that \$13,101,841 in federal funds was drawn from the ACH System in FY 2005. This amount represents 83% of all reported costs incurred for designated projects during the year. The Rural Communities Hardship Grant Projects ACH Draws are shown on Table 5B.
 - b. Submit Federal Cash transactions Report (SF-272) in a timely manner.
 - c. Impose same standards of timing and reporting on secondary recipients.
12. In accordance with 40 CFR 31.36(j)(1), limit EPA' participation in the salary paid to individual consultants to the maximum hourly rate for a level 4 of the Executive Schedule, which is currently approximately \$64.20 per hour (2003).
13. Accepts grant payments in accordance with a payment schedule and deposit all such payments in the SRF in accordance with Title VI.
14. Make binding commitments of bond proceeds and authorize a cash draw of these funds to provide the required state match. [CWA, 602(b)(2)]

The capitalization grant requires the State to deposit matching funds to the SRF in an amount equal to at least twenty percent of each draw on the EPA/ACH Payment System on or before the date of the cash draw. The Board transfers state bond

proceeds to the SRF in sufficient amounts that the Fund remains overmatched. At the end of FY 2005, total State match which had been deposited to the Fund was \$258,332,747 [Table 1]. State match required for cash draws for projects through FY 2005 totaled \$220,777,386 [Table 5], providing an overmatch of \$37,555,361.



The same \$258,332,747 is also in excess of the match required for all capitalization grants awarded to the State through FY 2005. For \$1,220,931,696 capitalization grant funds awarded, the twenty percent match is \$244,186,339. \$14,146,408 remains to apply against future grants [Table 1].



15. Enter into binding commitments to provide assistance in accordance with the requirements of Title VI in an amount equal to 120 percent of the amount of each such grant payment within 1 year after the receipt of such grant payment. [CWA, 602 (b)(3)]

The Board has entered into binding commitments to provide CWSRF financial assistance in amounts greater than 120% of each quarterly grant payment within

one year after receipt of each quarterly payment [Table 2].

16. All funds will be expended in an expeditious and timely manner. [CWA 602(b)(4)]

The Board has disbursed all cash draws in a timely and expeditious manner. The Board monitors all projects to insure they move as timely and expeditiously as possible to start construction. In FY 2005 there were sixteen (16) loan closings and four (4) partial loan closings for a total of \$222,115,000. Projects that have completed construction total \$2,371,341,766 [Table 6].

17. All funds will first be used for any major and minor publicly owned treatment works previously identified as part of the National Municipal Policy universe. [CWA 602(b)(5)]

This requirement was fulfilled in FY 1993 when the last of the fifteen NMP projects received a binding commitment.

18. All equivalency projects (Tier III) will comply with the National Environmental Policy Act. All nonequivalence (Tier II) will comply with NEPA or the alternative State Environmental Review Process. [CWA 602(a)]

A NEPA like environmental review or alternative state environmental review was conducted on all SRF funded projects. There were no Environmental Impact Statements required. Environmental Assessments were prepared and a Finding of No Significant Impact was issued for each project identified as an equivalency project and alternative environmental review was conducted and a state determination made for all non-equivalency projects.

19. Expend quarterly grant payments in accordance with laws and procedures applicable to the commitment or expenditure of revenues of the State. [CWA 602(b)(7)]

The Board expends each quarterly grant payment in accordance with State laws and procedures.

20. State will use accounting, audit, and fiscal procedures conforming to generally accepted government accounting standards.

The Board uses accounting, audit, and fiscal procedures which conform to generally accepted government accounting standards.

21. State will ensure recipients of assistance will maintain project accounts in accordance with generally accepted government accounting standards.

The Board has required each SRF loan recipient to maintain project accounts in accordance with generally accepted accounting principles and standards.

22. State will prepare and submit annual reports.

The Board files the Annual Report with the EPA as required within 90 days after the end of the state fiscal year.

23. All projects receiving SRF funds are consistent with plans developed under Sections 205(j), 208, 303(e), 319 and 320 of the Act. [CWA 603(f)]

24. Board agrees to notify the regional Administrator and request concurrence on proposed amendments to any section of its rules which contain provisions required by EPA and the CWA.

25. The Board agrees to respond to requests for information and records.

26. There were no delinquent payments of principal and interest to the Fund. Principal and interest from outstanding loans totaled \$162,124,486 in FY 2005.

<i>Through State Fiscal Year Ending August 31, 2005</i>			
<i>CWSRF Project Loan Repayment and Interest Activity</i>			
Fiscal Year	Principal Paid	Interest Paid	Total Paid in Quarter Period
1989 - 2004	352,865,000	866,012,890	1,218,877,890
2005	73,613,000	88,511,486	162,124,486
GRAND TOTAL	426,478,000	954,524,376	1,381,002,376

27. Annual Review. The Program Evaluation Review was performed in January 2005.

The draft EPA FY 2004 Annual Performance Evaluation Review was received and responded to by the Board during FY 2005.

28. Title II equivalency requirements. [CWA 602(b)(6)]

The Board has made binding commitments for 72 projects which meet the Title II requirements contained in Section 602 (b)(6) of the Act in the amount of \$669,765,000 [Table 6]. This exceeds by \$57,921,438 the requirement that binding commitments be made to Title II projects in an amount equal to capitalization grants awarded for FY 1988 through FY 1994. Projects with Title II requirements are monitored by the staff for compliance. The City of Alvin's project is 63.6% equivalent and Starr Co. WCID #2 project is 14.7% equivalent.

29. Other federal authorities.

The Board has amended Chapter 375 of its rules by combining provisions of Chapters 363 and 375. The amended rules include provisions offering a 195 basis point interest rate subsidy to applicants who comply with other federal authorities. The subsidy will be available only for commitments in the amount needed to meet each year's Cross-Cutter requirement. Projects funded under Chapter 375

Subchapter B will meet cross-cutter requirements for the FY2002 and 2003 grants.

VII. CWSRF ENVIRONMENTAL BENEFITS REPORTING

As part of testing a prototype of the EPA's on-line CWSRF environmental benefits reporting system, the Board agreed to enter applicable CWSRF data on closed SRF loans beginning in FY 2005. During this period, staff completed entry of selected information on 20 closed loans into this system. Hard copies of this data are included as an Attachment to this CWSRF Annual Report.

The Board looks forward to continued testing of this system and being able to make recommendations to EPA and their development contractors on general system use and additional functionality. One such recommendation (noted in preparing the information for this annual report) is the need for additional "ad hoc" report generation to include, at a minimum, standard reports that capture the information needed to satisfy both EPA Headquarters and Region 6 CWSRF environmental benefits reporting requirements.

VIII. PROPOSED IMPROVEMENTS

CWSRF Program

The SRF Marketing and Outreach Plan, which was initially developed in FY 2005, is anticipated to be fully implemented in FY 2006. This plan contains both short and long-term strategies.

As part of the plan, Board staff will be personally contact each entity on the FY 2006 IUP list and encouraging the entity to come in for a pre-application meeting to learn more about the CWSRF funding options. The Board has also agreed, along with several other states who administer CWSRF programs, to participate as part of the EPA Headquarters effort to develop and implement useful CWSRF marketing and outreach ideas, tools, guides, etc., once EPA Headquarters selects a national contractor for this effort.

NPS Program

The Board plans to work with the Commission to determine what, if any, new activities can raise the awareness of the use of CWSRF funds for nonpoint source projects. Potential applicants for funds need to be identified and new outreach tactics need to be researched and implemented. The results of the Strategic Planning Meeting will be used to assist in determining different ways to approach nonpoint source funding.

As stated in last year's annual Report, since land in Texas is over 90% privately owned, naturally a large part of NPS problem areas will be on non-public land and funding of abatement projects would need to be funneled through private channels. While this is now possible, there seems too little incentive for landowners to expend funds for non-cash flow contributing projects.

TABLES

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Table 1
Clean Water SRF Fund Status October 1, 1987 - August 31, 2005

SRF FUND TOTALS

IUP YR	SRF Grant	Required State Match -		Actual State Match	State Overmatch	Net Bond Proceeds	Total Funds
		20%					
1988	\$ 105,190,250	\$ 21,038,050	\$ 21,037,500	\$ -	\$ -	\$ 126,228,300	
1989	82,691,538	16,538,308	32,452,673	-	-	99,229,846	
1990	72,843,855	14,568,771	28,760,000	-	-	87,412,626	
1990(Amend)	1,466,749	293,350	-	-	-	1,760,099	
1991	96,302,005	19,260,401	-	-	-	115,562,406	
1991(Amend)	1,900,000	380,000	-	-	-	2,280,000	
1992	92,254,341	18,450,868	-	-	47,230,016	157,935,225	
1993	98,743,594	19,748,719	10,000,000	-	213,942,053	332,434,366	
1994	57,750,000	11,550,000	18,030,000	-	114,180,000	183,480,000	
1995	56,296,944	11,259,389	20,552,574	-	-	67,556,333	
1996	97,216,124	19,443,225	12,000,000	-	179,258,838	295,918,187	
1997	28,485,864	5,697,173	17,000,000	-	210,393,356	244,576,393	
1998	61,546,617	12,309,323	25,000,000	-	410,840,662	484,696,602	
1999	61,551,864	12,310,373	-	-	-	73,862,237	
2000	63,343,000	12,668,600	25,000,000	-	234,333,389	310,344,989	
2000 (Amend)	* 60,797,781	12,159,556	-	-	-	72,957,337	
2001	-	-	-	-	91,741,498	91,741,498	
2002	60,933,213	12,186,643	13,000,000	-	-	73,119,856	
2003	60,537,213	12,107,443	13,000,000	-	-	72,644,656	
2004	61,080,444	12,216,089	12,500,000	-	-	73,296,533	
2005	Pending #	-	-	-	-	-	
	\$ 1,220,931,396	\$ 244,186,279	\$ 248,332,747	\$ 4,146,468	\$ 1,501,919,812	\$ 2,893,740,954	

* FY 2001 Appropriated Amount

Total SRF Fund Commitments			TOTAL FUNDS DRAWN		
IUP YR	Commitments	Funds	Federal	State	Total
1988	5	\$ 126,225,000	\$ 105,187,501	\$ 21,037,499	\$ 126,225,000
1989	22	151,520,000	123,845,098	25,584,902	149,430,000
1990	18	165,875,000	137,906,475	27,578,525	165,485,000
1991	23	208,335,000	173,641,705	34,728,853	208,370,558
1992	27	* 189,630,000	55,626,699	11,125,301	66,752,000
1993	22	78,590,000	64,406,219	13,223,781	77,630,000
1994	20	129,195,000	52,785,020	10,558,480	63,343,500
1995	23	112,440,000	56,951,258	11,438,686	68,389,944
1996	42	* 177,455,000	36,514,636	7,305,364	43,820,000
1997	54	403,126,766	46,924,306	9,409,507	56,333,813
1998	61	584,240,000	77,571,747	15,522,825	93,094,572
1999	31	301,765,000	114,761,727	22,954,001	137,715,728
2000	22	* 272,225,000	17,818,655	3,563,731	21,382,386
2001	18	* 219,550,000	33,913,820	6,782,194	40,696,014
2002	24	* 215,340,000	6,032,064	1,206,401	7,238,465
2003	12	211,385,000	-	-	-
2004	16	311,650,000	-	-	-
2005	11	89,760,000	-	-	-
	451	\$ 3,948,306,766	\$ 1,103,886,930	\$ 222,020,050	\$ 1,325,906,980

* Revisions in Commitment Amounts

**Table 4
Disposition of Invitations to Apply for Funding**

Disadvantaged	SRF #	Applicant	Amount	Pop. Cat.	Commitment Date	Commitment Amount	Explanation
	4038-01	Aledo	\$3,485,000	A			Invited but declined
	2052-01	Arcola	\$735,000	A			Invited for Tier II, due date August 31, 2005
X	2092-01	Bartlett	\$1,550,000	A			Invited for disadvantaged, due date Jan 1, 2005
	2173-01	Brazoria	\$4,485,000	A			Invited for Tier II, due date August 31, 2005
X	2316-01	Coolidge	\$695,000	A			Invited for disadvantaged, due date Jan 1, 2005
	2434-01	East Tawakani	\$3,910,000	A			Invited for Tier II, due date August 31, 2005
	2468-01	Emory	\$5,870,000	A			Invited for Tier II, due date August 31, 2005
	2483-01	Far Hills UD	\$2,360,000	A			Invited for Tier II, due date August 31, 2005
	2650-02	Hardin Co WCID #1	\$1,515,000	A			Invited for Tier II, due date August 31, 2005
	4461-01	Harris Co FWSD #27	\$8,425,000	A			Invited for Tier II, due date August 31, 2005
	3091-01	Lorena	\$2,260,000	A			Invited for Tier II, due date August 31, 2005
	3091-02	Mount Calm	\$550,000	A			Invited for Tier II, due date August 31, 2005
X	3426-01	Point	\$1,445,000	A	4/19/05	\$1,370,000	Committed as Planned
	3459-01	Premont	\$2,470,000	A			Invited for Tier II, due date August 31, 2005
	4031-01	Red Water	\$470,000	A	8/16/05	\$470,000	Committed as Planned
	3755-01	Trenton	\$730,000	A			Invited for Tier II, declined 2/10/05
X	3918-01	Yantis	\$755,000	A			Invited for disadvantaged, due date Jan 1, 2005

\$41,710,000 A = Projects with Populations of 3,000 or less

X	2019-01	Alpine	\$1,680,000	B			
	2049-01	Aransas Pass	\$1,115,000	B	2/15/05	\$1,115,000	Committed as Planned
X	2160-01	Bonham	\$1,675,000	B	6/14/05	\$1,675,000	Committed as Planned
X	2307-01	Commerce	\$2,040,000	B			Invited for disadvantaged, due date Jan 1, 2005
	2485-01	Farmersville	\$3,915,000	B			Invited for Tier II, due date August 31, 2005
	2485-02	Farmersville	\$1,330,000	B			Invited for Tier II, due date August 31, 2005
	4465-01	Fort Bend Co FWSD #1	\$8,940,000	B			Invited but declined
	2596-01	Grand Saline	\$2,065,000	B			Invited for Tier II, due date August 31, 2005
	2770-02	Harris Co WCID #36	\$14,400,000	B			Invited for Tier II, due date August 31, 2005
	2957-01	Justin	\$4,520,000	B			Invited for Tier II, due date August 31, 2005
X	3001-01	La Grulla	\$19,555,000	B			Invited for disadvantaged, due date Jan 1, 2005
	3039-01	Lamesa	\$6,005,000	B			Invited for Tier II, due date August 31, 2005
X	3093-01	Los Fresnos	\$5,255,000	B			
X	3134-01	Marlin	\$7,780,000	B	3/15/05	\$2,255,000	Committed as Planned
X	3902-01	Winnsboro	\$1,050,000	B			Invited for disadvantaged, due date August 1, 2005

\$81,325,000 B = Populations of 3,001 to 10,000

**Table 4
Disposition of Invitations to Apply for Funding**

Disadvantaged	SRF #	Applicant	Amount	Pop. Cat.	Commitment Date	Commitment Amount	Explanation
	2609-01	Greenville	\$10,000,000	C			Invited for Tier II, due date August 31, 2005
	2617-02	Groves	\$7,355,000	C	9/20/05	\$5,000,000	To be Committed - Sept. 05 Board
	3114-04	Lumberton MUD	\$8,765,000	C	2/15/05	\$8,765,000	Committed as Planned
X	3178-01	Mercedes	\$1,265,000	C	7/19/05	\$1,265,000	Committed as Planned
	3369-03	Palestine	\$5,200,000	C	3/15/05	\$4,665,000	Committed as Planned
			\$32,585,000	C = Populations of 10,001 to 25,000			
	3002-01	La Joya ISD	\$130,000	D			
	3954-02	LVWD	\$20,310,000	D			Invited for Tier II, due date August 31, 2005
	4062-02	Missouri City	\$7,585,000	D			Invited for Tier II, due date August 31, 2005
	3409-02	Pharr	\$46,570,000	D			Invited for Tier II, due date August 31, 2005
	4014-01	San Juan	\$2,915,000	D	8/16/05	\$2,180,000	Committed as Planned
			\$77,510,000	D = Populations of 100,001 to 500,000			
	2449-08	El Paso PSB	\$11,480,000	F	3/15/05	\$10,000,000	Committed as planned
	2524-10	Fort Worth	\$5,055,000	F			Invited for Tier II, due date August 31, 2005
	2834-15	Houston	\$1,345,000	F			Invited for Tier II, due date August 31, 2005
	2834-16	Houston	\$46,345,000	F			Invited for Tier II, due date August 31, 2005
	4190-06	SAWS	\$16,075,000	F	1/19/05	\$56,000,000	Committed as planned, Combined
	4190-07	SAWS	\$34,215,000	F	1/19/05		Committed as planned, Combined
	4190-08	SAWS	\$3,520,000	F	1/19/05		Committed as planned, Combined
	4190-09	SAWS	\$12,485,000	F	1/19/05		Committed as planned, Combined
			\$130,520,000	F = Populations of 500,001 or Greater			
		Cameron Co Drainage District #3	\$4,475,000	NPS			
			\$4,475,000				

Table 5
CWSRF Federal Draws During FY 2005

	<i>Sep.- Nov.</i> QTR 1	<i>Dec. - Feb.</i> QTR 2	<i>March - May</i> QTR 3	<i>June - Aug.</i> QTR 4	Total
ACH Available (Beginning)	\$48,009,994	\$56,675,915	\$67,487,123	\$81,460,880	
Cumulative ACH Payments	\$16,000,000	\$15,000,000	\$15,037,213	\$14,500,000	\$60,537,213
Cash Draws from ACH	\$7,334,079	\$4,188,792	\$1,063,456	\$515,514	\$13,101,841
ACH Available (Ending)	\$56,675,915	\$67,487,123	\$81,460,880	\$95,445,366	
State Match Received from Cash Draws	\$1,464,941	\$1,174,487	\$274,203	\$103,102	\$3,016,733
ACH Draw/Draw + Match	83%	83%	83%	83%	

Table 5 A
Total CWSRF Federal Draws for Projects from FY 1988 - FY 2005

FY	Federal	Actual State Match Drawn	Total Funds Drawn	* State Match Required for Cash Draws
1988 - 2004	\$1,090,785,092	\$219,003,316	\$1,309,788,408	\$218,157,018
2005	\$13,101,841	\$3,016,733	\$16,118,574	\$2,620,368
Totals	\$1,103,886,933	\$222,020,049	\$1,325,906,982	\$220,777,387

* State match required for cash draws is 20% of the federal amount.

Table 6

CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP				Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
					5	3	5	48	72	15	98	338	451	20	4
					\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
05	1	2049-01	Aransas Pass								\$1,115,000			\$1,115,000	
05	2	2160-01	Bonham			\$1,675,000				\$1,675,000					
05	3	2449-09	El Paso								\$10,000,000			\$10,000,000	
05	4	3114-04	Lumberton MUD								\$8,765,000			\$8,765,000	
05	5	3134-01	Marlin			\$2,255,000				\$2,255,000					
05	6	3178-01	Mercedes			\$1,265,000				\$1,265,000					
05	7	3369-03	Palestine							\$4,665,000					
05	8	3426-01	Point			\$1,370,000				\$1,370,000					
05	9	4031-01	Redwater							\$470,000					
05	10	4190-06	San Antonio WS					\$56,000,000		\$56,000,000					
05	11	4014-01	San Juan							\$2,180,000			\$89,760,000		
04	1	2025-02	Alvord					\$420,000			\$420,000				
04	2	2102-03	Baytown								\$33,070,000			\$33,070,000	
04	3	2115-01	Bell Co WCID 1								\$39,525,000			\$39,525,000	
04	4	2173-01	Brazoria							\$1,080,000					
04	5	2225-02	Cameron					\$1,800,000			\$1,800,000				
04	6	2430-04	East Cedar Creek FWSD								\$1,500,000			\$1,500,000	
04	7	4465-01	Ft Bend Co FWSD 1					\$6,935,000		\$6,935,000					
04	8	2524-10	Ft Worth					\$29,560,000			\$29,560,000			\$29,560,000	
04	9	2617-02	Groves								\$715,000			\$715,000	
04	0	2834-15	Houston					\$71,745,000		\$71,745,000					
04	11	3127-01	Manvel								\$845,000			\$845,000	
04	12	3253-04	Nacogdoches					\$10,365,000			\$10,365,000				
04	13	3524-01	Rockdale								\$6,300,000			\$6,300,000	
04	14	3662-01	Stamford			\$265,000					\$265,000			\$265,000	
04	15	3766-06	TRA - Central Regional WS								\$106,475,000			\$106,475,000	
04	16	3902-01	Winnsboro			\$1,050,000					\$1,050,000		\$311,650,000	\$1,050,000	
03	1	2195-01	Brownsboro					\$700,000			\$700,000				
03	2	2225-01	Cameron								\$710,000				
03	3	2272-03	Cibolo Creek MA								\$6,415,000			\$6,415,000	
03	4	2418-01	Dripping Springs								\$9,430,000			\$9,430,000	
03	5	2427-03	Eagle Pass								\$1,960,000			\$1,960,000	
03	6	2427-04	Eagle Pass					\$3,230,000		\$3,230,000					
03	7	2449-05	El Paso PSB									\$10,000,000			

Table 6

CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
TOTAL #				5	3	5	48	72	15	98	338	451	20	4
TOTAL \$				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$122,145,000	
03	8	2563-01	Garland							\$42,205,000				
03	9	2834-13	Houston				\$71,770,000			\$71,770,000				
03	10	2834-14	Houston						\$61,545,000					
03	11	3128-01	Marble Falls							\$2,950,000			\$2,950,000	
03	12	3875-02	White Oak Bend MUD							\$470,000		\$211,385,000		
02	1	2063-01	Aubrey							\$1,740,000				
02	2	2077-01	Bacliff MUD				\$9,780,000			\$9,780,000				
02	3	2186-03	Bridgeport				\$2,365,000			\$2,365,000				
02	4	2272-02	Cibolo Creek MA				\$1,500,000			\$1,500,000				
02	5	2370-01	Dalhart				\$5,870,000				\$5,870,000			
02	6	2385-04	Deer Park								\$5,000,000			
02	7	2387-02	Del Rio							\$2,190,000				
02	8	2427-02	Eagle Pass				\$12,150,000			\$12,150,000				
02	9	2476-01	Fairfield				\$4,415,000			\$4,415,000				
02	10	2545-02	GTUA - Gainesville							\$1,035,000				
02	11	3062-01	GTUA - Leonard								\$865,000			
02	12	3799-03	GTUA - Van Alstyne								\$955,000			
02	13	3621-02	GTUA-Sherman							\$3,440,000				
02	14	2834-11	Houston				\$24,935,000			\$24,935,000				
02	15	2834-12	Houston							\$14,875,000				
02	16	2933-01	Jacinto City				\$7,255,000				\$7,255,000			
02	17	2961-03	Kaufman							\$1,325,000			\$1,325,000	
02	18	4062-01	Missouri City							\$16,115,000				
02	19	3369-02	Palestine				\$3,745,000			\$3,745,000				
02	20	3378-01	Panhandle				\$1,875,000			\$1,875,000				
02	21	3432-02	Polk Co. FWSD #2				\$1,955,000				\$1,955,000			
02	22	4190-05	San Antonio WS							\$85,000,000				
02	23	4077-01	Santa Rosa						\$4,100,000					
02	24	3804-02	Vernon				\$2,855,000			\$2,855,000		\$215,340,000		
01	1	2024-02	Alvin							\$6,650,000				
01	2	2039-05	Angleton							\$645,000				
01	3	4155-03	ANRA-Idlewood								\$3,100,000			
01	4	2186-02	Bridgeport				\$1,200,000			\$1,200,000				
01	5	2449-07	El Paso PSB (Haskell St.)							\$7,520,000				

Table 6

CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
		TOTAL \$	\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000		
01	6	2524-09	Fort Worth							\$34,310,000				
01	7	2770-01	Harris Co. WCID #36							\$5,000,000				
01	8	2834-10	Houston							\$50,050,000				
01	9	2961-02	Kaufman							\$2,455,000				
01	10	3090-01	Loraine								\$665,000			
01	11	3185-02	Mexia								\$5,420,000			
01	12	3269-02	New Caney MUD							\$3,475,000			\$3,475,000	
01	13	3344-01	Odem							\$1,940,000				
01	14	3350-01	Olney							\$265,000				
01	15	4191-04	Sunbelt FWSD								\$945,000			
01	16	3766-05	TRA - Central Regional WD				\$88,225,000			\$88,225,000				
01	17	4154-03	Upper Trinity Reg. WD								\$6,685,000			
01	18	3891-02	Willis							\$1,000,000				
												\$219,550,000		
00	1	2039-04	Angleton								\$655,000			
00	2	2282-02	Cleveland								\$1,960,000			
00	3	2385-02	Deer Park								\$3,000,000			
00	4	2401-01	Detroit							\$925,000				
00	5	2449-06	El Paso PSB (Bustamante)							\$16,265,000				
00	6	2524-08	Fort Worth - Phase II								\$8,080,000			
00	7	2556-01	Galveston Co WCID #1							\$6,395,000				
00	8	2651-01	Harlingen								\$1,845,000			
00	9	2834-09	Houston (Partial)							\$19,460,000	\$67,660,000			
00	10	2923-02	Ingleside							\$2,915,000				
00	11	2965-01	Kendall Co WCID #1								\$2,500,000			
00	12	3412-02	Pine Village PUD								\$845,000			
00	13	3436-01	Port Arthur							\$15,000,000				
00	14	3447-01	Portland							\$1,775,000				
00	15	4190-03	San Antonio WS				\$70,000,000			\$70,000,000				
00	16	4190-04	San Antonio WS							\$27,525,000				
00	17	3676-03	Sugar Land								\$3,215,000			
00	18	4191-02	Sunbelt FWSD							\$5,310,000				
00	19	4191-03	Sunbelt FWSD							\$495,000				
00	20	3766-04	TRA - Denton Creek							\$8,480,000				
00	21	3766-03	TRA-10 Mile Creek								\$6,075,000			

Table 6

CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings	
															TOTAL #
				TOTAL \$	\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$212,115,000	
00	22	3874-01	White Oak							\$1,845,000		\$272,225,000			
99	1	2032-01	Anahuac								\$1,465,000				
99	2	4454-01	Angelina Co WCID #3	\$580,000							\$580,000				
99	3	2039-03	Angleton								\$640,000				
99	4	2152-01	Blossom								\$275,000				
99	5	2280-02	Clear Lake City WA							\$11,385,000					
99	6	2326-03	Corpus Christi								\$15,750,000				
99	7	2341-01	Cranfills Gap	\$605,000							\$605,000				
99	8	2386-01	De Kalb								\$565,000				
99	9	2404-01	Diboll								\$4,635,000				
99	10	4453-01	Evadale WCID #1	\$1,550,000							\$1,550,000				
99	11	2524-07	Fort Worth - Phase I							\$104,160,000					
99	12	3739-01	GTUA - Tom Bean								\$500,000				
99	13	3799-02	GTUA - Van Alstyne								\$900,000				
99	14	3960-03	GTUA-Gunter/Pottsboro/Whitewright							\$450,000					
99	15	2645-01	Haltom City							\$11,720,000					
99	16	4185-01	High Island Independent SD	\$195,000	\$195,000						\$195,000				
99	17	2821-01	Hillcrest Village								\$300,000				
99	18	2831-01	Honey Grove								\$1,000,000				
99	19	2834-08	Houston								\$6,130,000				
99	20	2398-01	Jacksonville							\$8,000,000					
99	21	2999-01	La Feria							\$385,000			\$385,000		
99	22	3101-02	LCRA - Elgin								\$3,810,000				
99	23	3065-01	Lewisville							\$9,950,000					
99	24	3999-01	Log Cabin								\$1,840,000				
99	25	3505-01	Richmond							\$4,400,000					
99	26	4190-01	San Antonio WS								\$71,410,000				
99	27	4427-01	Sunset	\$295,000	\$295,000				\$295,000						
99	28	3742-01	Tomball								\$7,550,000				
99	29	3805-01	Victoria							\$25,580,000					
99	30	3854-02	West University Place								\$3,015,000				
99	31	3879-01	Whitesboro							\$2,725,000		\$301,765,000			
98	1	2020-01	Alto								\$425,000				
98	2	2139-02	Angleton								\$540,000				

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CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP	Project #	Project Name	Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Percent of Budget
				5	3	5	48	72	15	98	338	451	20	4
				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
98	3	2065-03	Austin				\$10,000,000				\$10,000,000			
98	4	2126-01	Benbrook WSA				\$1,200,000				\$1,200,000			
98	5	2232-01	Campbell								\$240,000			
98	6	2272-01	Cibolo Creek MA								\$2,250,000			
98	7	2340-01	Crane								\$2,630,000			
98	8	2374-01	Dallas Co WCID #6								\$3,865,000			
98	9	2430-03	East Cedar Creek FWSD							\$2,075,000				
98	10	2493-01	Flatonia								\$665,000			
98	11	2524-06	Fort Worth								\$60,980,000			
98	12	2539-01	Fritch				\$2,350,000				\$2,350,000			
98	13	2559-02	Galveston Co WCID #12								\$515,000			
98	14	2610-01	Greenwood UD								\$2,465,000			
98	15	3454-01	GTUA - Pottsboro								\$440,000			
98	16	3593-01	GTUA - Savoy								\$155,000			
98	17	3621-01	GTUA - Sherman								\$1,500,000			
98	18	2644-01	Hallsville								\$2,250,000			
98	19	2834-06	Houston (Relief)								\$175,000,000			
98	20	2834-07	Houston (Relief)				\$47,500,000				\$47,500,000			
98	21	2899-01	Hubbard								\$670,000			
98	22	2905-01	Humble				\$4,800,000				\$4,800,000			
98	23	2909-01	Hunter's Glen MUD				\$1,885,000				\$1,885,000			
98	24	2941-03	Jasper								\$2,495,000			
98	25	3003-02	La Marque				\$4,600,000			\$4,600,000				
98	26	3018-02	Lake Jackson				\$16,000,000				\$16,000,000			
98	27	3089-02	Longview								\$15,335,000			
98	28	3092-01	Lorenzo								\$705,000			
98	29	3144-03	Lumberton MUD				\$5,200,000				\$5,200,000			
98	30	3137-01	Mart							\$810,000				
98	31	3185-01	Mexia								\$2,000,000			
98	32	3196-01	Mineola								\$4,105,000			
98	33	3213-02	Montgomery Co MUD #15								\$675,000			
98	34	3226-01	Montgomery Co UD #3				\$1,290,000				\$1,290,000			
98	35	3239-01	Mount Calm								\$100,000			
98	36	3245-01	Mount Vernon								\$1,520,000			

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CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP	Project #	Project Name	Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
TOTAL \$				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
98	37	3253-03	Nacogdoches				\$5,900,000			\$5,900,000				
98	38	3280-01	Newton								\$1,855,000			
98	39	3358-01	Orange Co WCID #1								\$2,415,000			
98	40	3385-01	Parkway UD							\$3,965,000				
98	41	3386-01	Pasadena				\$31,370,000			\$31,370,000				
98	42	3393-02	Pearland				\$17,100,000				\$17,100,000			
98	43	3432-01	Polk Co FWSD #2								\$3,140,000			
98	44	3446-01	Porter MUD							\$2,145,000				
98	45	4012-01	Reno								\$1,950,000			
98	46	3503-01	Richland Hills								\$4,000,000			
98	47	3563-02	San Angelo								\$2,855,000			
98	48	4190-02	San Antonio WS				\$47,500,000			\$47,500,000				
98	49	4146-01	San Patricio MWD								\$3,050,000			
98	50	3604-01	Seguin								\$1,300,000			
98	51	3615-01	Shalsa PUD				\$380,000				\$380,000			
98	52	3687-01	Sweetwater								\$3,995,000			
98	53	3687-02	Sweetwater								\$3,990,000			
98	54	3689-01	Tahoka				\$1,780,000				\$1,780,000			
98	55	3696-02	Taylor							\$2,950,000				
98	56	3734-01	Tioga								\$300,000			
98	57	3766-02	TRA - Central Regional WD							\$50,845,000				
98	58	3752-01	Travis Co WCID Point Venture				\$1,460,000				\$1,460,000			
98	59	3760-02	Trinity Bay CD								\$1,300,000			
98	60	4395-01	Wells Branch MUD		\$1,400,000						\$1,400,000			
98	61	3882-03	Wichita Falls							\$8,060,000		\$584,240,000		
97	1	4155-02	ANRA-Reg. Composting								\$620,000			
97	2	2088-01	Bardwell								\$200,000			
97	3	2102-02	Baytown								\$6,820,000			
97	4	2106-01	Bayview MUD								\$490,000			
97	5	2123-01	Bells								\$130,000			
97	6	2157-01	Boerne								\$2,250,000			
97	7	2179-04	BRA - Robinson								\$1,615,000			
97	8	2196-01	Brownsville								\$24,000,000			
97	9	2202-04	Bryan								\$1,500,000			

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FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
TOTAL \$				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
97	10	2282-01	Cleveland								\$2,250,000			
97	11	2324-01	Corinthian Point MUD #2								\$1,310,000			
97	12	2334-01	Corsicana								\$10,075,000			
97	13	2378-01	Davenport MUD #1								\$3,665,000			
97	14	2385-03	Deer Park								\$3,000,000			
97	15	2412-01	Donna						\$2,775,000					
97	16	2449-08	El Paso								\$10,000,000			
97	17	2449-04	El Paso PSB (Haskell)								\$22,000,000			
97	18	2487-01	Fate								\$1,000,000			
97	19	2492-01	First Colony MUD #9								\$4,000,000			
97	20	2519-01	Fort Bend WCID #2								\$4,740,000			
97	21	2037-01	GTUA - Anna								\$250,000			
97	22	2438-01	GTUA - Ector								\$300,000			
97	23	2656-01	Harris Co FWSD #6								\$2,300,000			
97	24	2789-01	Harris Co WCID #136								\$565,000			
97	25	2834-05	Houston (Relief)								\$160,000,000			
97	26	4188-01	Idlewood WCID #1								\$1,650,000			
97	27	2935-02	Jacksboro								\$2,550,000			
97	28	2952-01	Johnson Co. FWSD #1								\$1,640,000			
97	28	3000-01	LaGrange								\$2,155,000			
97	30	3026-01	Lake Worth						\$1,500,000					
97	31	3034-01	Lakeway MUD								\$3,040,000			
97	32	3040-01	Lampasas								\$1,040,000			
97	33	3101-01	LCRA - Brushy Creek								\$43,996,766			
97	34	3077-01	Littlefield								\$2,565,000			
97	35	3084-01	Lockhart								\$1,325,000			
97	36	3112-01	Luling								\$1,590,000			
97	37	4192-01	Macedonia-Eylau MUD								\$225,000			
97	38	3136-01	Marshall								\$7,020,000			
97	39	3260-01	Nederland								\$12,750,000			
97	40	3441-01	Port Lavaca						\$4,950,000					
97	41	3464-01	Prosper								\$800,000			
97	42	3470-01	Quinlan								\$845,000			
97	43	3532-01	Roma								\$4,185,000			

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FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Percent Closings
TOTAL \$				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
97	44	3553-01	Rusk								\$2,950,000			
97	45	3582-02	San Marcos								\$7,500,000			
97	46	3628-02	Sinton								\$600,000			
97	47	3676-01	Sugar Land								\$3,485,000			
97	48	3676-02	Sugar Land								\$3,365,000			
97	49	3694-01	Tattor Road MUD								\$560,000			
97	50	3708-01	Texarkana							\$2,755,000				
97	51	2912-02	TRA - Huntsville							\$14,395,000				
97	52	3778-01	Tulia								\$2,620,000			
97	53	3806-01	Victoria Co WCID 1								\$1,280,000			
97	54	3822-01	Waxahachie								\$3,935,000	\$403,126,766		
96	1	2025-01	Alvord								\$390,000			
96	2	4155-01	ANRA-Holmwood								\$330,000			
96	3	2102-01	Baytown								\$4,680,000			
96	4	2308-01	Comodore Cove ID								\$490,000			
96	5	2420-01	Dublin								\$1,960,000			
96	6	2500-01	Forest Cove MUD								\$4,870,000			
96	7	2524-02	Fort Worth								\$15,990,000			
96	8	2555-01	Galveston Co MUD #12								\$1,820,000			
96	9	2559-01	Galveston Co WCID #12								\$1,920,000			
96	10	2621-01	GBRA - Lockhart								\$5,480,000			
96	11	2621-02	GBRA - Victoria								\$3,750,000			
96	12	2572-01	Giddings								\$4,000,000			
96	13	2617-01	Groves								\$14,000,000			
96	14	2650-01	Hardin Co. WCID #1								\$2,100,000			
96	15	2763-01	Harris Co UD #5								\$6,130,000			
96	16	2916-02	Hurst Creek MUD								\$2,600,000			
96	17	2931-01	Italy								\$1,325,000			
96	18	3003-01	La Marque								\$4,440,000			
96	19	3151-01	Mc Allen								\$4,240,000			
96	20	3187-01	Midland								\$8,730,000			
96	21	3206-01	Mont Belvieu								\$2,990,000			
96	22	3269-01	New Caney								\$1,720,000			
96	23	3357-01	Orange Co WCID #2								\$3,890,000			

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CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
TOTAL #				5	3	5	48	72	15	98	338	451	20	4
TOTAL \$				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
96	24	3369-01	Palestine								\$6,545,000			
96	25	3393-01	Pearland								\$8,870,000			
96	26	3463-01	Princeton							\$990,000				
96	27	3525-01	Rockport								\$2,500,000			
96	28	3581-01	San Leon MUD								\$1,150,000			
96	29	3582-01	San Marcos								\$7,500,000			
96	30	3589-01	Sanger								\$1,060,000			
96	31	3622-01	Shiner								\$1,630,000			
96	32	3628-01	Sinton								\$1,445,000			
96	33	4191-01	Sunbelt FWSD								\$9,945,000			
96	34	3696-01	Taylor							\$3,100,000				
96	35	3718-03	The Colony								\$810,000			
96	36	3766-01	TRA-10 Mile Creek								\$3,180,000			
96	37	3760-01	Trinity Bay CD								\$900,000			
96	38	4154-02	Upper Trinity Regional WD								\$3,085,000			
96	39	3820-01	Watauga								\$4,580,000			
96	40	3830-01	Weslaco								\$5,930,000			
96	41	3854-01	West University Place								\$4,970,000			
96	42	3882-02	Wichita Falls								\$11,420,000	\$177,455,000		
95	1	2300-01	Colorado City								\$3,080,000			
95	2	2326-02	Corpus Christi							\$27,640,000				
95	3	2339-01	Crandall								\$1,965,000			
95	4	2344-01	Crockett								\$4,275,000			
95	5	2430-02	East Cedar Creek FWSD								\$2,255,000			
95	6	2570-01	Georgetown								\$5,200,000			
95	7	2545-01	GTUA - Gainesville								\$1,090,000			
95	8	3799-01	GTUA - Van Alstyne								\$380,000			
95	9	2935-01	Jacksboro								\$1,040,000			
95	10	4170-01	Mauriceville								\$10,265,000			
95	11	2416-01	Mendowhill Reg. MUD (Dove Meadows)								\$1,460,000			
95	12	3213-01	Montgomery Co. MUD #15								\$815,000			
95	13	3360-01	Orange Grove								\$400,000			
95	14	3925-01	Rivera WCID								\$280,000			
95	15	3561-01	Saint Jo								\$850,000			

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CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Coverage
		TOTAL \$		\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
95	16	3572-03	SJRA/Woodlands					\$9,960,000			\$9,960,000			
95	17	3642-01	South Houston								\$6,750,000			
95	18	3713-02	Texas City								\$16,880,000			
95	19	3718-02	The Colony								\$1,000,000			
95	20	4154-01	Upper Trinity Regional WD								\$11,325,000			
95	21	3878-01	Whitehouse								\$760,000			
95	22	3891-01	Willis								\$1,170,000			
95	23	3919-01	Yoakum								\$3,600,000	\$112,440,000		
94	1	2179-03	BRA - Sugar Land								\$1,400,000			
94	2	2202-03	Bryan								\$5,000,000			
94	3	2296-01	Colleyville								\$2,860,000			
94	4	2320-02	Copperas Cove								\$4,450,000			
94	5	2380-02	Dayton								\$730,000			
94	6	2453-01	El Paso Co. WA MUD								\$5,275,000			
94	7	2449-02	El Paso PSB (Frontera)								\$18,000,000			
94	8	2524-04	Fort Worth								\$15,600,000			
94	9	2775-01	Harris Co. WCID #76								\$975,000			
94	10	2824-02	Hitchcock								\$2,200,000			
94	11	2834-04	Houston (Rehab)								\$45,084,000			
94	12	2981-01	Kingsville								\$2,000,000			
94	13	3114-02	Lumberton MUD								\$4,950,000			
94	14	3261-01	Needville								\$1,150,000			
94	15	3409-01	Pharr							\$4,230,000				
94	16	3713-01	Texas City								\$5,620,000			
94	17	3798-01	Van								\$1,750,000			
94	18	3804-01	Vernon								\$6,140,000			
94	19	3853-01	West Tawakoni								\$250,000			
94	20	3875-01	White Oak Bend MUD								\$1,531,000	\$129,195,000		
93	1	2023-01	Alvarado								\$1,240,000			
93	2	2053-01	Argyle								\$1,435,000			
93	3	3812-01	BRA Waco								\$13,645,000			
93	4	2199-01	Brownwood					\$6,650,000			\$6,650,000			
93	5	2202-02	Bryan								\$1,600,000			
93	6	2236-01	Canton								\$2,155,000			

Table 6

CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
				5	3	5	48	72	15	98	338	451	20	4
				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
93	7	2326-01	Corpus Christi								\$8,520,000			
93	8	2349-01	Crosby MUD								\$935,000			
93	9	2449-03	El Paso PSB (Stormsewer)								\$570,000			
93	10	2670-01	Harris Co. MUD #11								\$2,000,000			
93	11	2761-01	Harris Co. UD #3								\$2,260,000			
93	12	2776-01	Harris Co. WCID #84								\$2,075,000			
93	13	2941-02	Jasper					\$600,000			\$600,000			
93	14	2945-01	Jefferson Co. WCID #10								\$2,890,000			
93	15	2226-01	Laguna Madre WD / Cameron Co. FWSD								\$4,900,000			
93	16	3412-01	Pine Village PUD								\$810,000			
93	17	3587-01	San Saba								\$200,000			
93	18	3677-01	Sulphur Springs								\$450,000			
93	19	3712-01	Texas A&M (College Station)								\$13,760,000			
93	20	3458-01	Texas A&M (Prairie View)								\$5,920,000			
93	21	2912-01	TRA - Huntsville								\$4,775,000			
93	22	3831-01	West								\$1,200,000	\$78,590,000		
92	1	2139-01	Angleton								\$5,075,000			
92	2	2062-01	Atlanta								\$6,325,000			
92	3	2165-01	Bowie (South)								\$4,000,000			
92	4	2182-01	Breckenridge								\$4,015,000			
92	5	2333-01	Corrigan								\$400,000			
92	6	2380-01	Dayton								\$300,000			
92	7	2385-01	Deer Park								\$6,675,000			
92	8	2430-01	East Cedar Creek								\$415,000			
92	9	2481-01	Fallbrook UD								\$2,380,000			
92	10	2834-03	Houston								\$122,176,000			
92	11	2904-01	Hull FWSD								\$450,000			
92	12	2920-01	Idalou					\$160,000			\$160,000			
92	13	4020-01	Isaacson MUD								\$275,000			
92	14	2961-01	Kaufman								\$5,600,000			
92	15	3018-01	Lake Jackson								\$1,410,000			
92	16	3114-01	Lumberton MUD								\$470,000			
92	17	3954-01	LVWDA El Paso								\$4,382,000			
92	18	3189-01	Midlothian								\$1,500,000			

Table 6

CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	TUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Percent Complete
				5	3	5	48	72	15	98	338	451	20	4
				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
92	19	3197-02	Mineral Wells								\$4,245,000			
92	20	3201-01	Mission								\$2,032,000			
92	21	3253-01	Nacogdoches					\$1,670,000			\$1,670,000			
92	22	3521-01	Robstown								\$775,000			
92	23	4076-01	San Diego								\$490,000			
92	24	3663-01	Stanley Lake MUD								\$85,000			
92	25	3700-01	Temple								\$8,460,000			
92	26	3704-01	Terrell								\$5,565,000			
92	27	3895-01	Wilmer								\$300,000	\$189,630,000		
91	1	2065-02	Austin					\$3,500,000			\$3,500,000			
91	2	2120-04	Bellaire (F)					\$1,600,000			\$1,600,000			
91	3	2141-01	Big Spring					\$7,000,000			\$7,000,000			
91	4	2202-01	Bryan					\$8,000,000			\$8,000,000			
91	5	2244-01	Carthridge					\$3,910,000			\$3,910,000			
91	6	2280-01	Clear Lake City WA					\$7,000,000			\$7,000,000			
91	7	2292-01	Coldspring					\$300,000			\$300,000			
91	8	2449-01	El Paso PSB (NW)					\$25,000,000			\$25,000,000			
91	9	2524-03	Fort Worth					\$17,605,000			\$17,605,000			
91	10	2898-01	GTUA - Howe					\$545,000			\$545,000			
91	11	3797-01	GTUA - Valley View					\$350,000			\$350,000			
91	12	2830-01	Hondo					\$1,690,000			\$1,690,000			
91	13	2834-02	Houston					\$37,095,000			\$37,095,000			
91	14	2923-01	Ingleside								\$1,230,000			
91	15	3167-01	LaCoste					\$665,000			\$665,000			
91	16	3089-01	Longview					\$11,030,000			\$11,030,000			
91	17	3104-01	Lubbock					\$14,425,000			\$14,425,000			
91	18	3346-01	Odessa					\$37,400,000			\$37,400,000			
91	19	3346-02	Odessa					\$5,400,000			\$5,400,000			
91	20	3353-01	Orange					\$13,575,000			\$13,575,000			
91	21	3572-02	SJRA					\$2,735,000			\$2,735,000			
91	22	3667-01	Stephenville					\$7,680,000			\$7,680,000			
91	23	3828-01	Wellman					\$600,000			\$600,000	\$208,335,000		
90	1	2120-03	Bellaire (D)					\$1,075,000			\$1,075,000			
90	2	2186-01	Bridgeport					\$2,200,000			\$2,200,000			

Table 6

CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP			Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
TOTAL \$				\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
90	3	2211-01	Bullard					\$175,000			\$175,000			
90	4	2311-01	Conroe					\$12,000,000			\$12,000,000			
90	5	2427-01	Eagle Pass					\$2,795,000			\$2,795,000			
90	6	2524-02	Fort Worth					\$16,365,000			\$16,365,000			
90	7	2577-01	Glen Rose					\$1,450,000			\$1,450,000			
90	8	3960-02	GTUA - Whitewright					\$920,000			\$920,000			
90	9	2834-01	Houston					\$46,880,000			\$46,880,000			
90	10	3100-01	Lovelady					\$330,000			\$330,000			
90	11	3104-02	Lubbock					\$36,175,000			\$36,175,000			
90	12	3197-01	Mineral Wells					\$6,940,000			\$6,940,000			
90	13	3253-02	Nacogdoches					\$5,670,000			\$5,670,000			
90	14	3563-01	San Angelo					\$26,410,000			\$26,410,000			
90	15	3636-01	Snyder					\$4,375,000			\$4,375,000			
90	16	3718-01	The Colony					\$1,150,000			\$1,150,000			
90	17	3829-01	Wells					\$265,000			\$265,000			
90	18	3907-01	Woodbranch Village					\$700,000			\$700,000	\$165,875,000		
89	1	2065-01	Austin					\$6,395,000			\$6,395,000			
89	2	2109-01	Beaumont					\$20,000,000			\$20,000,000			
89	3	2120-02	Bellaire (C)					\$1,245,000			\$1,245,000			
89	4	2179-02	BRA - T/B					\$3,155,000			\$3,155,000			
89	5	2170-01	Brady					\$1,940,000			\$1,940,000			
89	6	2287-01	Clyde					\$1,565,000			\$1,565,000			
89	7	2320-01	Copperas Cove					\$3,750,000			\$3,750,000			
89	8	2387-01	Del Rio (Silver Lake)					\$1,675,000			\$1,675,000			
89	9	2403-01	Devine					\$335,000			\$335,000			
89	10	1805-02	El Paso					\$14,925,000			\$14,925,000			
89	11	2524-01	Fort Worth					\$27,485,000			\$27,485,000			
89	12	3960-01	GTUA - Gunter					\$995,000			\$995,000			
89	13	2824-01	Hitchcock					\$700,000			\$700,000			
89	14	2832-01	Hooks					\$1,125,000			\$1,125,000			
89	15	1207-02	Houston					\$23,700,000			\$23,700,000			
89	16	2916-01	Hurst Creek MUD					\$1,200,000			\$1,200,000			
89	17	2941-01	Jasper					\$1,685,000			\$1,685,000			
89	18	3044-01	Laredo					\$1,700,000			\$1,700,000			

Table 6

CWSRF Project Status - Record of All CWSRF Commitments through August 31, 2005

FY	IUP				Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Projects in Design	Projects under Construction	Projects Completed	TOTAL COMMITMENT	Projects Closed in FY	Partial Closings
TOTAL \$					\$3,225,000	\$1,890,000	\$7,880,000	\$690,965,000	\$669,765,000	\$218,810,000	\$1,358,155,000	\$2,371,341,766	\$3,948,306,766	\$222,115,000	
89	19	3242-01	Mount Pleasant						\$6,325,000			\$6,325,000			
89	20	3666-01	Rio Grande City PUD (Starr Co. WCID #2)						\$2,310,000			\$2,310,000			
89	21	3572-01	SJRA						\$3,100,000			\$3,100,000			
89	22	3882-01	Wichita Falls						\$26,210,000			\$26,210,000	\$151,520,000		
88	1	2024-01	Alvin						\$2,900,000			\$2,900,000			
88	2	2120-01	Bellaire (B)						\$1,100,000			\$1,100,000			
88	3	2179-01	BRA - T/B						\$6,500,000			\$6,500,000			
88	4	1805-01	El Paso						\$22,000,000			\$22,000,000			
88	5	1207-01	Houston						\$93,725,000			\$93,725,000	\$126,225,000		

ATTACHMENT A

CAPACITY WORKSHEET

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**TEXAS WATER DEVELOPMENT BOARD
CLEAN WATER STATE REVOLVING FUND
PROJECTED ANNUAL CASH FLOW COVERAGE
AS OF AUGUST 31, 2005**

Fiscal Year Ending 8/31	Funds On Hand Restricted To Debt Service	Projected Revenues To Pay Debt Service	Total Projected Sr. Lien Bonds Debt Service	Senior Debt Coverage (2)	Total Current Projected Sub. Lien Bonds Debt Service	Combined Sr. & Sub. Debt Coverage (2)	Total Projected Match Bond Debt Service	Coverage on Total Debt Service (2)	Total Projected Debt Service Requirements	Net Balance After Debt Service (3)	Projected Fee Income (4)	Projected Operating Expenses
2006 (1)	\$83,576,834	\$141,895,244	\$88,406,950	2.55	\$7,287,053	2.36	\$20,759,330	1.94	\$116,453,333	\$109,018,745	\$6,105,000	\$5,500,000
2007	-	169,445,025	94,120,713	1.80	7,266,130	1.67	21,213,281	1.38	122,600,123	46,844,902	6,105,000	5,500,000
2008	-	186,990,636	97,213,735	1.92	7,312,920	1.79	21,792,242	1.48	126,318,897	60,671,739	6,105,000	5,665,000
2009	-	211,376,526	100,604,743	2.10	7,315,288	1.96	21,928,370	1.63	129,848,400	81,528,126	6,105,000	5,834,950
2010	-	222,878,362	103,199,818	2.16	7,309,463	2.02	22,224,055	1.68	132,733,325	90,145,036	6,105,000	6,009,999
2011	-	234,141,993	111,684,665	2.10	7,310,568	1.97	20,798,595	1.67	139,793,827	94,348,165	6,105,000	6,009,999
2012	-	268,926,086	113,622,545	2.37	7,303,328	2.22	16,462,993	1.96	137,388,866	131,537,220	6,105,000	6,009,999
2013	-	280,024,490	118,969,905	2.35	7,342,885	2.22	13,801,206	2.00	140,113,996	139,910,494	6,105,000	6,009,999
2014	-	288,937,746	123,531,580	2.34	7,337,715	2.21	13,879,485	2.00	144,748,780	144,188,966	6,105,000	6,009,999
2015	-	300,313,354	122,315,925	2.46	7,339,038	2.32	12,460,068	2.11	142,115,031	158,198,324	6,105,000	6,009,999
2016	-	304,084,464	124,893,244	2.43	7,341,548	2.30	10,089,324	2.14	142,324,115	161,760,349	6,105,000	6,009,999
2017	-	338,634,449	134,148,806	2.52	7,335,093	2.39	10,085,747	2.23	151,569,646	187,064,804	6,105,000	6,009,999
2018	-	370,469,819	137,308,009	2.70	7,334,825	2.56	10,085,510	2.39	154,728,344	215,741,475	6,105,000	6,009,999
2019	-	363,636,045	147,737,136	2.46	7,330,440	2.35	8,062,727	2.23	163,130,303	200,505,742	6,105,000	6,009,999
2020	-	240,236,945	54,249,366	4.43	7,331,938	3.90	5,709,712	3.57	67,291,016	172,945,929	6,105,000	6,009,999
2021	-	229,458,559	37,031,135	6.20	7,329,013	5.17	5,717,276	4.58	50,077,424	179,381,135	6,105,000	6,009,999
2022	-	227,201,770	-	-	7,326,665	31.01	5,740,333	17.39	13,066,998	214,134,772	6,105,000	6,009,999
2023	-	227,851,177	-	-	7,324,743	31.11	3,783,026	20.51	11,107,769	216,743,408	6,105,000	6,009,999
2024	-	235,836,684	-	-	7,323,093	32.20	3,793,560	21.21	11,116,652	224,720,032	6,105,000	6,009,999
2025	-	235,887,531	-	-	7,321,563	32.22	2,853,784	23.18	10,175,347	225,712,185	6,105,000	6,009,999
2026	-	219,965,302	-	-	51,525,000	4.27	2,881,348	4.04	54,406,348	165,558,954	6,105,000	6,009,999
2027	-	231,705,841	-	-	-	-	1,824,345	127.01	1,824,345	229,881,496	6,105,000	6,009,999
2028	-	246,564,039	-	-	-	-	-	-	-	246,564,039	6,105,000	6,009,999
2029	-	16,902,201	-	-	-	-	-	-	-	16,902,201	6,105,000	6,009,999
		\$5,793,364,289	\$1,709,038,274		\$197,948,293		\$255,946,318		\$2,162,932,884			

- (1) Projections for Senior Lien Bonds and Subordinate Lien Bonds debt service for fiscal year 2006. Since Income and Debt Service Projections are as of August 31, 2005, and actual cash balances are used through that date, coverage for the fiscal year ending August 31, 2006, has been annualized and includes debt service already paid and excludes funds on hand at the beginning of such fiscal year available to meet debt service. Annualized coverage for the fiscal year ending August 31, 2006, is projected at 2.55 for Senior Lien Coverage, based strictly upon projected income and debt service in such fiscal year.
- (2) Debt service coverage is related to cumulative debt service requirements from left to right.
- (3) These funds available after payment of operating expenses are assumed to be used for new loans.
- (4) The service charges are fees charged to borrowers to cover the administrative costs of the program. The fees in all years are based upon the assumption that \$330,000,000 in principal amount of loans are made with charges of 1.85% of the loan amount. Fees are collected outside of the State Revolving Fund based upon federal requirements. Borrowers are being provided an additional reduction in loan rates to offset the charges. This is reflected in the cash flow loan rate assumptions.

**TEXAS WATER DEVELOPMENT BOARD
 CLEAN WATER STATE REVOLVING FUND
 PROJECTED SOURCES OF REVENUES
 AS OF AUGUST 31, 2005**

Fiscal Year Ending 8/31	Scheduled Income from Existing Political Subdivision Bonds (2)	Projected Income from Future Loan Commitments (3)	Investment Income (4)	Projected Revenue To Pay Debt Service
2006 (1)	\$132,213,072	-	\$9,682,172	\$141,895,244
2007	164,555,711	-	4,889,315	169,445,025
2008	165,569,924	\$16,442,368	4,978,343	186,990,636
2009	168,720,975	37,553,471	5,102,080	211,376,526
2010	176,197,722	41,520,198	5,160,442	222,878,362
2011	182,095,556	46,828,841	5,217,595	234,141,993
2012	210,852,219	52,679,773	5,394,094	268,926,086
2013	215,766,213	58,807,869	5,450,408	280,024,490
2014	216,094,576	67,347,535	5,495,635	288,937,746
2015	218,330,857	76,429,140	5,553,357	300,313,354
2016	212,725,225	85,786,748	5,572,492	304,084,464
2017	236,830,330	96,056,317	5,747,802	338,634,449
2018	258,000,819	106,559,661	5,909,339	370,469,819
2019	239,064,582	118,696,800	5,874,664	363,636,045
2020	102,287,078	132,701,346	5,248,521	240,236,945
2021	78,550,706	145,714,022	5,193,831	229,458,559
2022	65,079,346	156,940,045	5,182,379	227,201,770
2023	54,081,222	168,584,281	5,185,675	227,851,177
2024	48,132,144	182,478,347	5,226,194	235,836,684
2025	34,114,440	196,546,639	5,226,452	235,887,531
2026	3,687,851	211,131,790	5,145,661	219,965,302
2027	720,354	225,780,253	5,205,234	231,705,841
2028	586,069	240,697,345	5,280,626	246,564,039
2029	-	12,852,120	4,050,081	16,902,201
	<u>\$3,184,256,989</u>	<u>\$2,478,134,910</u>	<u>\$130,972,390</u>	<u>\$5,793,364,289</u>

- (1) Represents revenues projected for the fiscal year ending August 31, 2006.
 (2) Represents scheduled repayments from \$2,303,334,766 outstanding principal amount of Political Subdivision Bonds as of August 31, 2005.
 (3) Funding for these future loans would be derived from available federal funds, cash flows and other available funds of the State Revolving Fund. These loans are not dependant upon any future bond sale. The assumed lending rate used for cash flow purposes is 3.00%
 (4) Assumes investment income from float at 3.06% per annum, \$298,054,658 investment income from funds on hand but not committed at 3.31% per annum and from reserve funds as follows:

	Amount	Rate
Existing Senior Lien Reserve	\$122,358,928	3.31%

**TEXAS WATER DEVELOPMENT BOARD
CLEAN WATER STATE REVOLVING FUND
DEBT SERVICE ON OUTSTANDING BONDS
AS OF AUGUST 31, 2005**

Fiscal Year Ending 8/31	Senior Lien Bonds (2)			Subordinate Lien Bonds (3)			Match Bonds (4)			Total Debt Service
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
2006 (1)	\$28,770,000	\$59,636,950	\$88,406,950	\$3,145,000	\$4,142,053	\$7,287,053	\$11,180,000	\$8,909,939	\$20,089,939	\$115,783,941
2007	35,920,000	58,200,713	94,120,713	3,220,000	4,046,130	7,266,130	12,180,000	8,307,565	20,487,565	121,874,407
2008	40,815,000	56,398,735	97,213,735	3,365,000	3,947,920	7,312,920	13,440,000	7,626,081	21,066,081	125,592,736
2009	46,325,000	54,279,743	100,604,743	3,470,000	3,845,288	7,315,288	14,345,000	6,852,536	21,197,536	129,117,566
2010	51,305,000	51,894,818	103,199,818	3,570,000	3,739,453	7,309,453	15,472,500	6,011,908	21,484,408	131,993,678
2011	62,480,000	49,204,665	111,684,665	3,680,000	3,630,568	7,310,568	14,896,556	5,159,668	20,056,224	139,051,456
2012	67,785,000	45,837,545	113,622,545	3,785,000	3,518,328	7,303,328	11,405,000	4,313,982	15,718,982	136,644,854
2013	76,765,000	42,204,905	118,969,905	3,940,000	3,402,885	7,342,885	9,220,000	3,831,516	13,051,516	139,364,306
2014	85,475,000	38,056,580	123,531,580	4,055,000	3,282,715	7,337,715	9,707,574	3,417,753	13,125,327	143,994,622
2015	88,925,000	33,390,925	122,315,925	4,180,000	3,159,038	7,339,038	8,725,000	2,977,690	11,702,690	141,357,653
2016	96,310,000	28,583,244	124,893,244	4,310,000	3,031,548	7,341,548	6,760,000	2,564,820	9,324,820	141,559,611
2017	110,765,000	23,383,806	134,148,806	4,435,000	2,900,093	7,335,093	7,110,000	2,210,878	9,320,878	150,804,777
2018	119,725,000	17,583,009	137,308,009	4,570,000	2,764,825	7,334,825	7,480,000	1,836,432	9,316,432	153,959,265
2019	136,330,000	11,407,136	147,737,136	4,705,000	2,625,440	7,330,440	5,850,000	1,440,852	7,290,852	162,358,428
2020	49,685,000	4,564,366	54,249,366	4,850,000	2,481,938	7,331,938	3,800,000	1,131,479	4,931,479	66,512,783
2021	35,090,000	1,941,135	37,031,135	4,995,000	2,334,013	7,329,013	4,005,000	934,394	4,939,394	49,299,541
2022	-	-	-	5,145,000	2,181,665	7,326,665	4,235,000	724,564	4,959,564	12,286,229
2023	-	-	-	5,300,000	2,024,743	7,324,743	2,495,000	501,151	2,996,151	10,320,894
2024	-	-	-	5,460,000	1,863,093	7,323,093	2,635,000	372,642	3,007,642	10,330,735
2025	-	-	-	5,625,000	1,696,563	7,321,563	1,830,000	235,667	2,065,667	9,387,229
2026	-	-	-	50,000,000	1,525,000	51,525,000	1,945,000	143,162	2,088,162	53,613,162
2027	-	-	-	-	-	-	980,000	43,875	1,023,875	1,023,875
2028	-	-	-	-	-	-	-	-	-	-
2029	-	-	-	-	-	-	-	-	-	-
	\$1,132,470,000	\$576,568,274	\$1,709,038,274	\$135,805,000	\$62,143,293	\$197,948,293	\$169,696,630	\$69,548,552	\$239,245,182	\$2,146,231,749

- (1) Represents scheduled debt service for remaining 12 months of the fiscal year ending August 31, 2006.
- (2) Reflects debt service on Senior Lien Bonds outstanding as of August 31, 2005.
- (3) Reflects debt service on Subordinate Lien Bonds outstanding as of August 31, 2005. (Assumes an interest rate of 3.05% for variable rate bonds.)
- (4) Reflects debt service on Match Bonds outstanding as of August 31, 2005.

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ATTACHMENT B

**ENVIRONMENTAL
BENEFITS**

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CWSRF Benefits Reporting

Loan: TX1				
Borrower: City of Aransas Pass	Loan Execution Date: 05/04/2005	Tracking #: 136100	Other #:	
Loan Amount \$: \$1,115,000.00	Loan Interest Rate: 3.43%	Incremental Funding: N	Phase #: 0	
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:		
Total from all Projects \$: 1,115,000.00		Same Environmental Results: <input type="checkbox"/>		

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects: 0

Project: 1 of 1
Project Description: Goodnight Lift Station and Relief Line

Facility Name:

Population Served (Current) :
 by the Project: 8,138
 by the Facility: 8,138

Wastewater Volume (Design Flow) :
 by the Project: 1.6000mgd
 by the Facility: 1.6000mgd

Needs Categories:

III-A Infiltration/Inflow	\$283,750.00	25 %
III-B Sewer System Rehabilitation	\$831,250.00	75 %

Discharge Information:

Discharge to: Ocean Outfall Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0025682

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	2483 Redfish Bay Segment		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
 b. Allows the system to Achieve Compliance.
 c. Affected waterbody is Not Assessed.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
3.b. Aquatic life: Intermediate	Primary	
3.d. Aquatic life: exceptional aquatic life		Secondary
3.e. Aquatic life: oyster waters	Primary	
4.b. Fish Consumption	Secondary	
4.f. Sea grass propagation	Secondary	

Other Uses and Outcomes (Selected):	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	
Other Public Health/Pathogen Reduction	Primary	

CWSRF Benefits Reporting

Loan: TX1					
Borrower: City of Aransas Pass		Loan Execution Date: 05/04/2005	Tracking #: 136100	Other #:	
Loan Amount \$: \$1,115,000.00		Loan Interest Rate: 3.43%	Incremental Funding: N	Phase #: 0	
% Funded by CWSRF:		Repayment Period: 20Yrs	Original Tracking #:		
Total from all Projects \$: 1,115,000.00			Same Environmental Results: <input type="checkbox"/>		
Multiple nonpoint source projects with similar Environmental Results:			<input type="checkbox"/>	# of NPS Projects: 0	

Comments: Overall Category 2 on 303(d) list. Segment 2483A, Conn Harbor was classified as Category 5cD. TCEQ Enforcement Action (4/2005) for allowing wastewater discharge to the environment, failure to report discharge within 24 hours, and low DO levels. Although overall assessment is Category 2, it is listed as threatened due to the most recent TCEQ Enforcement Action for low DO levels.

CWSRF Benefits Reporting

Loan: TX2			
Borrower: Cibolo Creek MA	Loan Execution Date: 09/14/2005	Tracking #: 130700	Other #:
Loan Amount \$: \$6,415,000.00	Loan Interest Rate: 3.53%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 6,415,000.00		Same Environmental Results: <input type="checkbox"/>	

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects: 0

Project: 1 of 1

Project Description: Regional WWTP Upgrading

Facility Name:

Population Served (Current) :

by the Project: 38,000
by the Facility: 46,000

Wastewater Volume (Design Flow) :

by the Project: 6.2000mgd
by the Facility: 6.2000mgd

Needs Categories:

II Advanced Treatment \$6,415,000.00 100 %

Discharge Information:

Discharge to: Seasonal Discharge
Permit Type: NPDES
Permit Number: TX0077232

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	1913 Mid Cibolo Creek		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Threatened.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
2.a. Public water supply		Secondary
3.b. Aquatic life: intermediate		Primary
4.b. Fish Consumption		Secondary
3.a. Aquatic life: limited		Secondary

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	
Other Public Health/Pathogen Reduction		Primary

Comments: Category 5cD on 303(d) list. Under Enforcement Order from TCEQ for Ammonia Nitrogen. Protection of Drinking Water Supply added as an outcome because this creek recharges Edward's Aquifer Authority. Parameters of concern include: DO, phosphorous, ammonia, and nitrate+nitrite nitrogen.

Description

CWSRF Benefits Reporting

Loan: TX3			
Borrower: Trinity River Authority	Loan Execution Date: 12/15/2004	Tracking #: 135300	Other #:
Loan Amount \$: \$106,475,000.00	Loan Interest Rate: 3.37%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 106,475,000.00		Same Environmental Results: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		# of NPS Projects: 0	

Project: 1 of 1
Project Description: Central Wastewater System Improvements

Facility Name:

Population Served (Current) :
 by the Project: 1,000,000
 by the Facility: 1,000,000

Wastewater Volume (Design Flow) :
 by the Project: 189.0000mgd
 by the Facility: 189.0000mgd

Needs Categories:

II Advanced Treatment	\$44,515,000.00	42 %
III-B Sewer System Rehabilitation	\$2,335,000.00	2%
IV-B New Interceptors	\$59,625,000.00	56%

Discharge Information:

Discharge to: Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0022802

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	0841 Trinity River Authority		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Impaired.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters		Primary
1.b. Noncontact recreation waters		Primary
3.b. Aquatic life: intermediate	Primary	
3.c. Aquatic life: high		Secondary
4.b. Fish Consumption	Primary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	
Other Public Health/Pathogen Reduction		Primary

Comments: Category 5a on 303(d) list. PCB in fish tissue and bacteria not supporting contact recreation use. Impaired due to PCB in fish tissue; existing TMDL for Chlordane. 2002 Concerns include nitrate, nitrite nitrogen, phosphorous, and ammonia nitrogen.

****I don't believe WWTP remove PCBs - in which case, we cannot restore the Fish Consumption Use.

CWSRF Benefits Reporting

Loan: TX4			
Borrower: City of La Feria	Loan Execution Date: 12/23/2004	Tracking #: 115000	Other #:
Loan Amount \$: \$385,000.00	Loan Interest Rate: 3.79%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 385,000.00		Same Environmental Results: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		# of NPS Projects:	0

Project: 1 of 1

Project Description: Water and Wastewater System Expansion

Facility Name:

Population Served (Current) :

by the Project: 1,172
by the Facility: 6,700

Wastewater Volume (Design Flow) :

by the Project: 1.2500mgd
by the Facility: 1.2500mgd

Needs Categories:

I Secondary Treatment	\$128,333.00	33 %
III-A Infiltration/Inflow	\$128,333.00	33%
IV-A New Collector Sewers	\$128,334.00	33%

Discharge Information:

Discharge to: Seasonal Discharge
Permit Type: NPDES
Permit Number: TX0032689

Affected Waterbodies:

	Waterbody ID	Waterbody Name	Receiving Waterbody
Primary Impacted Waterbody:	2202 Arroyo Colorado Above		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Maintain Compliance.
c. Affected waterbody is Threatened.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	Protection:	Restoration:
1.a. Contact recreation waters		Primary
1.b. Noncontact recreation waters		Primary
3.b. Aquatic life: intermediate		Primary
4.b. Fish Consumption		Secondary
4.f. Sea grass propagation	Secondary	

Other Uses and Outcomes (Selected):

	Protection:	Restoration:
Infrastructure Improvement	Secondary	
Other Public Health/Pathogen Reduction		Primary

Comments: Category 5cD on 2004 303(d) List. Parameter concerns include bacteria, organic compounds in fish tissue, DO, ammonia nitrogen, nitrite+nitrate nitrogen, and phosphorous.

Description
[Wastewater system improvements: 1) replace the City's 0.50 MGD 1968]

CWSRF Benefits Reporting

Loan: TX5			
Borrower: East Cedar Creek FWSD	Loan Execution Date: 11/19/2004	Tracking #: 134000	Other #:
Loan Amount \$: \$1,500,000.00	Loan Interest Rate: 3.61%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 1,500,000.00		Same Environmental Results: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>			# of NPS Projects:

Project: 1 of 1
Project Description: Gun Barrell City WWTP Improvements

Facility Name:

Population Served (Current) :

by the Project: 7,695
 by the Facility: 7,695

Wastewater Volume (Design Flow) :

by the Project: 0.7500mgd
 by the Facility: 0.7500mgd

Needs Categories:

II Advanced Treatment	\$750,000.00	50 %
III-A Infiltration/Inflow	\$750,000.00	50%

Discharge Information:

Discharge to: Seasonal Discharge
Permit Type: NPDES
Permit Number: TX0074861

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	0818 Cedar Creek		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Threatened.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Primary	
1.b. Noncontact recreation waters	Primary	
2.a. Public water supply	Primary	
3.b. Aquatic life: intermediate	Primary	
3.c. Aquatic life: high		Secondary
4.b. Fish Consumption		Secondary

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	
Other Public Health/Pathogen Reduction		Primary

Comments: Category 5cD on 2003 303(d)list. Parameters of concern include DO, ammonia nitrogen, nitrite+nitrate nitrogen, phosphorous, and pH.

Description
 [Construct improvements to the District's North WWTP and collection system.]

CWSRF Benefits Reporting

Loan: TX6				
Borrower: New Caney MUD		Loan Execution Date: 12/22/2004	Tracking #: 130400	Other #:
Loan Amount \$: \$3,095,000.00		Loan Interest Rate: 4.41%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:		Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 3,095,000.00			Same Environmental Results: <input type="checkbox"/>	

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects: _____

Project: 1 of 1
Project Description: Wastewater Treatment Plant Expansion

Facility Name:
Population Served (Current) :
 by the Project: 9,100
 by the Facility: 9,100

Wastewater Volume (Design Flow) :
 by the Project: 1,5000mgd
 by the Facility: 1,5000mgd

Needs Categories:

II Advanced Treatment	\$1,547,500.00	50 %
IV-A New Collector Sewers	\$1,547,500.00	50%

Discharge Information:

Discharge to: Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0084638

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	1010 San Jacinto River		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Meeting Standards.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
2.a. Public water supply	Secondary	
3.c. Aquatic life: high	Secondary	
4.b. Fish Consumption		Secondary

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	

Comments: Not on 303(d) List.
 Description
 [Construction of a new 1.5 MGD WWTP that will operate in parallel with the]
 [District's existing 1.065 MGD plant. A second phase, to be built 15-18]

CWSRF Benefits Reporting

Loan: TX7			
Borrower: Bell Co. WCID # 1	Loan Execution Date: 09/16/2004	Tracking #: 133400	Other #: 71740
Loan Amount \$: \$34,310,000.00	Loan Interest Rate: 3.38%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 34,310,000.00		Same Environmental Results: <input type="checkbox"/>	

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects: _____

Project: 1 of 1
Project Description: Wastewater Treatment Plant Expansion

Facility Name:
Population Served (Current) :
 by the Project: 155,000
 by the Facility: 135,600

Wastewater Volume (Design Flow) :
 by the Project: 15.0000mgd
 by the Facility: 15.0000mgd

Needs Categories:

II Advanced Treatment	\$17,155,000.00	50 %
III-B Sewer System Rehabilitation	\$17,155,000.00	50%

Discharge Information:

Discharge to: Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0024597

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	1218		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
 b. Allows the system to Achieve Compliance.
 c. Affected waterbody is Threatened.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters		Primary
1.b. Noncontact recreation waters		Primary
3.b. Aquatic life: intermediate	Primary	
3.c. Aquatic life: high	Primary	
4.b. Fish Consumption	Primary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	
Other Public Health/Pathogen Reduction		Primary

Comments: Category 5cD on 303(d) List. Parameters of concern include bacteria, nitrite+nitrate nitrogen, phosphorous.
 Description
 [A project to rehabilitate and expand the District's WWTP #1 from 15.0 to]

CWSRF Benefits Reporting

Loan: TX8				
Borrower: Bell Co. WCID # 1	Loan Execution Date: 09/16/2004	Tracking #: 133500	Other #: 71740	
Loan Amount \$: \$5,215,000.00	Loan Interest Rate: 3.38%	Incremental Funding: Y	Phase #: 2	
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:		
Total from all Projects \$: 34,310,000.00		Same Environmental Results: <input checked="" type="checkbox"/>		

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects: _____

Project: 1 of
Project Description: Wastewater Treatment Plant Expansion

Facility Name:

Population Served (Current) :
 by the Project: 155,000
 by the Facility: 135,600

Wastewater Volume (Design Flow) :
 by the Project: 15.0000mgd
 by the Facility: 15.0000mgd

Needs Categories:

II Advanced Treatment	\$17,155,000.00	329 %
III-B Sewer System Rehabilitation	\$17,155,000.00	329%

Discharge Information:

Discharge to: Surface Water Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0024597

Affected Waterbodies:	Waterbody ID	Waterbody Name	Receiving Waterbody
Primary Impacted Waterbody:	1218		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
 b. Allows the system to Achieve Compliance.
 c. Affected waterbody is Threatened.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Comments: Category 5cD on 303(d) List. Parameters of concern include bacteria, nitrite+nitrate nitrogen, phosphorous.

Description
 [A project to rehabilitate and expand the District's WWTP #1 from 15.0 to]

CWSRF Benefits Reporting

Loan: TX9			
Borrower: City of Fort Worth	Loan Execution Date: 03/17/2005	Tracking #: 132700	Other #:
Loan Amount \$: \$7,890,000.00	Loan Interest Rate: 1.96%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 7,890,000.00		Same Environmental Results: <input type="checkbox"/>	

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects:

Project: 1 of 1
Project Description: Collection System Rehab/Overflow Control

Facility Name:
Population Served (Current) :
 by the Project: 779,952
 by the Facility: 779,952

Wastewater Volume (Design Flow) :
 by the Project: 0.0000mgd
 by the Facility: 0.0000mgd

Needs Categories:
 III-B Sewer System Rehabilitation \$7,890,000.00 100 %

Discharge Information:
 Discharge to: Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0047295

Affected Waterbodies:	Waterbody ID	Waterbody Name	Receiving Waterbody
Primary Impacted Waterbody:	0841		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
 b. Allows the system to Achieve Compliance.
 c. Affected waterbody is Impaired.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

1.a. Contact recreation waters	Protection:	Restoration:
1.b. Noncontact recreation waters		Primary
3.b. Aquatic life: intermediate	Primary	Primary
4.b. Fish Consumption	Primary	

Other Uses and Outcomes (Selected):

Other Public Health/Pathogen Reduction	Protection:	Restoration:
Infrastructure Improvement	Secondary	Primary

Comments: Category 5aH,U on 303(d) List. Impaired due to PCBs and Chlordane in fish tissue; Project will not restore these parameters, but will protect other uses of concern. Parameters of concern include: bacteria, nitrite+nitrate nitrogen, phosphorous.
 Description

CWSRF Benefits Reporting

Loan: TX10		
Borrower: City of Groves	Loan Execution Date: 02/01/2005	Tracking #: 134900 Other #:
Loan Amount \$: \$715,000.00	Loan Interest Rate: 3.77%	Incremental Funding: N Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:
Total from all Projects \$: 715,000.00		Same Environmental Results: <input type="checkbox"/>
Multiple nonpoint source projects with similar Environmental Results:		<input type="checkbox"/> # of NPS Projects:

Project: 1 of 1
Project Description: Collection System Rehabilitation
Facility Name:
Population Served (Current) :

by the Project: 15,672
 by the Facility: 15,672

Wastewater Volume (Design Flow) :
 by the Project: 0.0000mgd
 by the Facility: 0.0000mgd

Needs Categories:
 III-A Infiltration/Inflow \$715,000.00 100 %

Discharge Information:
 Discharge to: Ocean Outfall Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0117960

Affected Waterbodies:	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	0703		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality	Improvement.		
b. Allows the system to	Maintain Compliance.		
c. Affected waterbody is	Meeting Standards.		
d. Allows the system to address.....	<input type="checkbox"/> Existing TMDL	<input type="checkbox"/> Projected TMDL	<input checked="" type="checkbox"/> Watershed Management Plan

Designated Surface Water Uses (Selected):	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Primary	
1.b. Noncontact recreation waters	Primary	
3.c. Aquatic life: high	Primary	
4.a. General	Secondary	
4.b. Fish Consumption	Primary	

Other Uses and Outcomes (Selected):	<u>Protection:</u>	<u>Restoration:</u>
Other Public Health/Pathogen Reduction	Secondary	
Infrastructure Improvement	Primary	

Comments: Not listed on 303(d) List. All uses are fully supported.
 Description
 [A project to manage infiltration and inflow by replacing sewer lines in]
 [two problem areas. The first area, on Van Buren from Kent Avenue to]

CWSRF Benefits Reporting

Loan: TX11			
Borrower: City of Bayton	Loan Execution Date: 03/23/2005	Tracking #: 134100	Other #:
Loan Amount \$: \$13,370,000.00	Loan Interest Rate: 3.10%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 13,370,000.00		Same Environmental Results: <input type="checkbox"/>	

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects:

Project: 1 of 1

Project Description: New Northeast wWTP

Facility Name:

Population Served (Current) :

by the Project: 66,430
by the Facility: 66,430

Wastewater Volume (Design Flow) :

by the Project: 4.0000mgd
by the Facility: 4.0000mgd

Needs Categories:

I Secondary Treatment	\$6,685,000.00	50 %
III-B Sewer System Rehabilitation	\$6,685,000.00	50%

Discharge Information:

Discharge to: Ocean Outfall Seasonal Discharge
Permit Type: NPDES
Permit Number: TX0126543

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	0901		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Maintain Compliance.
c. Affected waterbody is Impaired.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
3.c. Aquatic life: high	Primary	
4.a. General	Secondary	
4.b. Fish Consumption	Secondary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Primary	
Other Public Health/Pathogen Reduction	Secondary	

Comments: Category 5aU on the 303(d) List. Parameters not supporting include Dioxin in catfish and crab tissue. Fish Consumption Use is not supported.

Description
[Four projects: 1) Construct a new 4.0 MGD treatment plant in the northeast]

CWSRF Benefits Reporting

Loan: TX12			
Borrower: City of Eagle Pass	Loan Execution Date: 10/13/2004	Tracking #: 128100	Other #:
Loan Amount \$: \$700,000.00	Loan Interest Rate: 1.30%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 700,000.00		Same Environmental Results: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>			# of NPS Projects:

Project: 1 of 1
Project Description: WWTP Expansion - East Central Area Trunk Sewer Expansion

Facility Name:

Population Served (Current) :
 by the Project: 41,000
 by the Facility: 48,700

Wastewater Volume (Design Flow) :
 by the Project: 5.0000mgd
 by the Facility: 5.0000mgd

Needs Categories:

II Advanced Treatment	\$140,000.00	20 %
III-A Infiltration/Inflow	\$140,000.00	20%
III-B Sewer System Rehabilitation	\$140,000.00	20%
IV-A New Collector Sewers	\$140,000.00	20%
IV-B New Interceptors	\$140,000.00	20%

Discharge Information:

Discharge to: Seasonal Discharge
Permit Type: NPDES
Permit Number: TX0107492

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	2304		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Threatened.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

- 1. a. Contact recreation waters
- 1. b. Noncontact recreation waters
- 2. a. Public water supply
- 3. b. Aquatic life: intermediate
- 3. c. Aquatic life: high

Protection:

Restoration:

- Primary
- Primary
- Primary
- Primary
- Secondary

Other Uses and Outcomes (Selected):

- Infrastructure Improvement
- Other Public Health/Pathogen Reduction

Protection:

Restoration:

- Secondary

- Primary

CWSRF Benefits Reporting

Loan: TX12				
Borrower: City of Eagle Pass		Loan Execution Date: 10/13/2004	Tracking #: 128100	Other #:
Loan Amount \$: \$700,000.00		Loan Interest Rate: 1.30%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:		Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 700,000.00			Same Environmental Results: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results:			<input type="checkbox"/>	# of NPS Projects:

Comments: Category 5cD on 303(d) List. Parameters of concern include: DO, chronic toxicity, bacteria, ammonia nitrogen, nitrite+nitrate nitrogen, phosphorous.

Description
[Regional water and wastewater systems. Construction of a new 19 MGD]

CWSRF Benefits Reporting

Loan: TX13				
Borrower: City of Dripping Springs	Loan Execution Date: 04/07/2005	Tracking #: 131000	Other #:	
Loan Amount \$: \$9,430,000.00	Loan Interest Rate: 3.39%	Incremental Funding: N	Phase #: 0	
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:		
Total from all Projects \$: 9,430,000.00		Same Environmental Results: <input type="checkbox"/>		
Multiple nonpoint source projects with similar Environmental Results:			<input type="checkbox"/> # of NPS Projects:	

Project: 1 of 1
Project Description: New Regional Wastewater System
Facility Name:

Population Served (Current) :
 by the Project: 1,548
 by the Facility: 1,548

Wastewater Volume (Design Flow) :
 by the Project: 0.2500mgd
 by the Facility: 0.2500mgd

Needs Categories:
 II Advanced Treatment \$9,430,000.00 100 %

Discharge Information:
 Discharge to: Eliminates Discharge Seasonal Discharge
 Permit Type
 Permit Number:

Affected Waterbodies:	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	1427		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Threatened.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
3.b. Aquatic life: intermediate		Primary
4.b. Fish Consumption		Secondary
3.a. Aquatic life: limited		Primary
2.a. Public water supply		Secondary

Other Uses and Outcomes (Selected):	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	

Comments: *** Currently, there is no NPDES permit. This is a new WWTP***

Category 5cD on 303(d) List. Parameter of concern is depressed dissolved oxygen.

CWSRF Benefits Reporting

Loan: TX14			
Borrower: City of Kaufman	Loan Execution Date: 04/21/2005	Tracking #: 127500	Other #:
Loan Amount \$: \$1,325,000.00	Loan Interest Rate: 3.59%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 1,325,000.00		Same Environmental Results: <input type="checkbox"/>	

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects: _____

Project: 1 of 1

Project Description: Fair Road Relief Interceptor

Facility Name:

Population Served (Current) :

by the Project: 6,050
by the Facility: 6,050

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd
by the Facility: 0.0000mgd

Needs Categories:

IV-A New Collector Sewers	\$663,860.00	50 %
IV-B New Interceptors	\$661,140.00	50%

Discharge Information:

Discharge to: Seasonal Discharge
Permit Type: NPDES
Permit Number: TX0079391

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	0818		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
- b. Allows the system to Maintain Compliance.
- c. Affected waterbody is Meeting Standards.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

1.a. Contact recreation waters	Protection: Secondary
1.b. Noncontact recreation waters	Secondary
2.a. Public water supply	Secondary
3.b. Aquatic life: intermediate	Secondary
3.f. Aquatic life: high quality waterfowl habitat	Secondary

Restoration:

Other Uses and Outcomes (Selected):

Infrastructure Improvement	Protection: Secondary	Restoration:
Other Public Health/Pathogen Reduction		Primary

Comments: Not on 303(d) List. Discharges into Cedar Creek Reservoir.

Primary Project
[New trunk sewer, lift station, force main, manholes, and gravity flow]
[mains. Two existing lift stations will be abandoned as flow is redirected]

CWSRF Benefits Reporting

Loan: TX15				
Borrower: City of Rockdale	Loan Execution Date: 05/27/2005	Tracking #: 134700	Other #:	
Loan Amount \$: \$6,300,000.00	Loan Interest Rate: 3.73%	Incremental Funding: N	Phase #: 0	
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:		
Total from all Projects \$: 6,300,000.00		Same Environmental Results: <input type="checkbox"/>		

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects:

Project: 1 of 1
Project Description: New Wastewater Treatment Plant

Facility Name:
Population Served (Current) :
 by the Project: 6,330
 by the Facility: 6,900

Wastewater Volume (Design Flow) :
 by the Project: 1,2500mgd
 by the Facility: 1,2500mgd

Needs Categories:
 II Advanced Treatment \$6,300,000.00 100 %

Discharge Information:
 Discharge to: Eliminates Discharge Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0027197

Affected Waterbodies:	Waterbody ID	Waterbody Name	Receiving Waterbody
Primary Impacted Waterbody:	1212		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:
 a. Contributes to water quality Improvement.
 b. Allows the system to Achieve Compliance.
 c. Affected waterbody is Threatened.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):	Protection:	Restoration:
1.a. Contact recreation waters		Primary
1.b. Noncontact recreation waters		Primary
3.a. Aquatic life: limited		Primary
3.b. Aquatic life: intermediate		Primary
4.b. Fish Consumption		Primary
2.a. Public water supply		Secondary

Other Uses and Outcomes (Selected):	Protection:	Restoration:
Infrastructure Improvement	Secondary	
Other Public Health/Pathogen Reduction		Primary

Comments: Category 5cD on 303(d) List.
 Description
 [Planning and construction of a 1.25 MGD Sequencing Batch Reactor (SBR)]
 [wastewater treatment plant to replace the City's existing 0.75 MGD plant.]

CWSRF Benefits Reporting

Loan: TX16	Loan Execution Date: 05/26/2005	Tracking #: 136000	Other #:
Borrower: Lumberton MUD	Loan Interest Rate: 3.44%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$8,765,000.00	Repayment Period: 20Yrs	Original Tracking #:	
% Funded by CWSRF:		Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 8,765,000.00	Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> # of NPS Projects:		

Project: 1 of 1

Project Description: U.S. Highway 69 Interceptors

Facility Name:

Population Served (Current) :

by the Project: 19,340
by the Facility: 19,340

Wastewater Volume (Design Flow) :

by the Project: 3.2500mgd
by the Facility: 3.2500mgd

Needs Categories:

II Advanced Treatment	\$1,939,000.00	22 %
III-A Infiltration/Inflow	\$963,000.00	11%
IV-B New Interceptors	\$5,863,000.00	67%

Discharge Information:

Discharge to: Surface Water Seasonal Discharge
Permit Type: NPDES
Permit Number: TX0068535

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	0607		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
- b. Allows the system to Achieve Compliance.
- c. Affected waterbody is Threatened.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
2.a. Public water supply	Secondary	
3.a. Aquatic life: limited		Primary
3.b. Aquatic life: intermediate		Primary
4.b. Fish Consumption		Secondary

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	

Comments: Category 5bS. Parameter of concern is depressed dissolved oxygen, cadmium (chronic) in water, zinc (acute) in water, low pH

Description
[Two interceptor projects in north and western portions of the district,]

CWSRF Benefits Reporting

Loan: TX17				
Borrower: City of Stamford		Loan Execution Date: 04/12/2005	Tracking #: 134500	Other #:
Loan Amount \$: \$265,000.00		Loan Interest Rate: 0.00%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:		Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 265,000.00			Same Environmental Results: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results:			<input type="checkbox"/>	# of NPS Projects:

Project: 1 of 1
Project Description: New Clarifier for WWTP

Facility Name:

Population Served (Current) :
 by the Project: 3,817
 by the Facility: 3,817

Wastewater Volume (Design Flow) :
 by the Project: 0.5600mgd
 by the Facility: 0.5600mgd

Needs Categories:
 II Advanced Treatment \$265,000.00 100 %

Discharge Information:
 Discharge to: Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0025411

Affected Waterbodies:	Waterbody ID	Waterbody Name	Receiving Waterbody
Primary Impacted Waterbody:	1235		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:
 a. Contributes to water quality Improvement.
 b. Allows the system to Achieve Compliance.
 c. Affected waterbody is Not Assessed.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):	Protection:	Restoration:
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
3.a. Aquatic life: limited		Secondary
3.b. Aquatic life: Intermediate		Secondary
4.b. Fish Consumption	Secondary	
2.a. Public water supply		Secondary

Other Uses and Outcomes (Selected):	Protection:	Restoration:
Infrastructure Improvement	Secondary	

Comments: Discharges into Stink Creek in the Brazos River Basin. Not on 303(d) List. Concerns for chloride, sulfates, and TDS.
 Description
 [Construction of a second clarifier for the City's wastewater treatment]

CWSRF Benefits Reporting

Loan: TX18				
Borrower: City of Manvel		Loan Execution Date: 05/20/2005	Tracking #: 135600	Other #:
Loan Amount \$: \$845,000.00		Loan Interest Rate: 3.76%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:		Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 845,000.00			Same Environmental Results: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results:			<input type="checkbox"/>	# of NPS Projects:

Project: 1 of 1
Project Description: Wastewater Treatment Plant Expansion

Facility Name:
Population Served (Current) :
 by the Project: 3,300
 by the Facility: 3,300

Wastewater Volume (Design Flow) :
 by the Project: 0.1500mgd
 by the Facility: 0.2500mgd

Needs Categories:

I Secondary Treatment	\$422,500.00	50 %
IV-B New Interceptors	\$422,500.00	50%

Discharge Information:
 Discharge to: Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX0118397

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	1108		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

- Project Improvement/Maintenance of Water Quality:**
- a. Contributes to water quality Improvement.
 - b. Allows the system to Achieve Compliance.
 - c. Affected waterbody is Meeting Standards.
 - d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters		Primary
1.b. Noncontact recreation waters		Primary
3.a. Aquatic life: limited		Primary
4.b. Fish Consumption		Primary

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	

Comments: Not on 303(d) List.
 *** Affected waterbody is.....meeting standards*** Justification:
 Water quality parameters do not exceed levels warranted for 303(d) listing;however, water quality concerns do exist listed in the Texas Water Quality Inventory for bacteria and TDS.

CWSRF Benefits Reporting

Loan: TX19 Borrower: City of Marble Falls Loan Amount \$: \$2,950,000.00 % Funded by CWSRF: Total from all Projects \$: 2,950,000.00	Loan Execution Date: 05/05/2005 Loan Interest Rate: 3.39% Repayment Period: 20Yrs	Tracking #: 131100 Other #: Incremental Funding: N Phase #: 0 Original Tracking #: Same Environmental Results: <input type="checkbox"/>
---	--	--

Multiple nonpoint source projects with similar Environmental Results: # of NPS Projects:

Project: 1 of 1
Project Description: Wastewater Treatment Plant Expansion

Facility Name:

Population Served (Current) :
 by the Project: 6,400
 by the Facility: 6,400

Wastewater Volume (Design Flow) :
 by the Project: 0.5200mgd
 by the Facility: 1.5000mgd

Needs Categories:
 II Advanced Treatment \$2,950,000.00 100 %

Discharge Information:
 Discharge to: Eliminates Discharge Seasonal Discharge
 Permit Type: N/A
 Permit Number: N/A

Affected Waterbodies:	Waterbody ID	Waterbody Name	Receiving Waterbody
Primary Impacted Waterbody:	1405		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
 b. Allows the system to Achieve Compliance.
 c. Affected waterbody is Meeting Standards.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):	Protection:	Restoration:
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
2.a. Public water supply	Secondary	
3.a. Aquatic life: limited		Primary
4.b. Fish Consumption		Secondary

Other Uses and Outcomes (Selected):	Protection:	Restoration:
Infrastructure Improvement	Secondary	

Comments: Not on 303(d) List.
 Drainage area for irrigation area is Marble Falls Lake in the Colorado River Basin.
 *** Affected waterbody is.....meeting standards*** Justification:

CWSRF Benefits Reporting

Loan: TX20			
Borrower: City of El Paso	Loan Execution Date: 05/11/2005	Tracking #: 136200	Other #:
Loan Amount \$: \$10,000,000.00	Loan Interest Rate: 3.44%	Incremental Funding: N	Phase #: 0
% Funded by CWSRF:	Repayment Period: 20Yrs	Original Tracking #:	
Total from all Projects \$: 10,000,000.00		Same Environmental Results: <input type="checkbox"/>	
Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		# of NPS Projects: 0	

Project: 1 of 1

Project Description: Eastside Interceptor - Phases IVA and IVB

Facility Name:

Population Served (Current) :

by the Project: 284,000
by the Facility: 695,273

Wastewater Volume (Design Flow) :

by the Project: 0.0000mgd
by the Facility: 0.0000mgd

Needs Categories:

IV-A New Collector Sewers	\$5,000,000.00	50 %
IV-B New Interceptors	\$5,000,000.00	50%

Discharge Information:

Discharge to: Seasonal Discharge
Permit Type: NPDES
Permit Number: TX0101605

Affected Waterbodies:

	<u>Waterbody ID</u>	<u>Waterbody Name</u>	<u>Receiving Waterbody</u>
Primary Impacted Waterbody:	2307		<input checked="" type="checkbox"/>
Other Impacted Waterbody:			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Achieve Compliance.
c. Affected waterbody is Threatened.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

1.a. Contact recreation waters
1.b. Noncontact recreation waters
2.a. Public water supply
3.a. Aquatic life: limited
4.b. Fish Consumption

<u>Protection:</u>	<u>Restoration:</u>
	Primary
	Primary
	Primary
	Primary
	Secondary

Other Uses and Outcomes (Selected):

Infrastructure Improvement

<u>Protection:</u>	<u>Restoration:</u>
Primary	

Comments: Category 5bS (chloride and TDS) and 5cD (bacteria) on 303(d) List.

Concerns include nutrient enrichment (total phosphorous, ammonia nitrogen, and orthophosphorous), excessive algal growth, public water supply (chloride, sulfate), contact recreation use (bacteria), general

ATTACHMENT C

FINANCIAL STATEMENT

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Texas Water Development Board

**CLEAN WATER
STATE REVOLVING FUND**

Annual Financial Report

For the Year Ended
August 31, 2005

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General Purpose Financial Statements:

- Exhibit I – Combined Statement of Net Assets
- Exhibit II – Combined Statement of Revenues, Expenses, and Changes in Net Assets
- Exhibit III – Combined Statement of Cash Flows

Notes to the Financial Statements

Combining Statements:

- Exhibit F-1 – Combining Statement of Net Assets
- Exhibit F-2 – Combining Statement of Revenues, Expenses, and Changes in Net Assets

Schedule 1 – Loans and Contracts

General
Purpose
Financial
Statements

UNAUDITED

Clean Water State Revolving Fund

Exhibit I - Combined Statement of Net Assets - Proprietary Funds

August 31, 2005

	Total Enterprise Funds (Exhibit F-1)
ASSETS	
Current Assets:	
Cash and Cash Equivalents (Note 3)	
Short Term Investments (Note 3)	\$ 511,802,846.27
Receivables from:	
Interest and Dividends	24,816,828.71
Loans and Contracts	70,330,000.00
Total Current Assets	606,949,674.98
Non-Current Assets:	
Loans and Contracts	2,233,004,765.65
Total Non-Current Assets	2,233,004,765.65
Total Assets	2,839,954,440.63
LIABILITIES	
Current Liabilities:	
Payables from:	
Accounts Payable	45,285.84
Interest Payable	7,891,031.18
Interfund Payables	11,180,000.00
Due to Other Funds	1,547,843.58
Deferred Revenue	28,933,351.19
Revenue Bonds Payable (Note 5)	31,915,000.00
Total Current Liabilities	81,512,511.79
Non-Current Liabilities:	
Interfund Payable (Note 8)	158,516,630.00
Revenue Bonds Payable (Note 5)	1,236,360,000.00
Total Non-Current Liabilities	1,394,876,630.00
Total Liabilities	1,476,389,141.79
NET ASSETS	
Unrestricted	1,363,565,298.84
Total Net Assets	\$ 1,363,565,298.84

The accompanying notes to the financial statements are an integral part of this statement.

UNAUDITED

Clean Water State Revolving Fund

**Exhibit II - Combined Statement of Revenues, Expenses, and
Changes in Fund Net Assets - Proprietary Funds**

For the Fiscal Year Ended August 31, 2005

	Total Enterprise Funds (Exhibit F-2)
OPERATING REVENUES:	
Interest and Investment Income	\$ 103,757,452.34
Other Operating Revenue	2,134,675.71
Total Operating Revenues	105,892,128.05
OPERATING EXPENSES:	
Salaries and Wages	3,666,592.31
Payroll Related Costs	608,420.06
Professional Fees and Services	684,306.95
Travel	39,396.36
Materials and Supplies	95,008.38
Communication and Utilities	29,229.81
Repairs and Maintenance	30,407.08
Rentals and Leases	38,006.49
Printing and Reproduction	2,624.22
Interest	78,164,670.35
Other Operating Expenses	1,379,933.33
Total Operating Expenses	84,738,595.34
Operating Income (Loss)	21,153,532.71
NONOPERATING REVENUES (EXPENSES):	
Federal Revenue	13,101,840.61
Total Nonoperating Revenue (Expenses)	13,101,840.61
Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers	34,255,373.32
Change in Net Assets	34,255,373.32
Total Net Assets - Beginning	1,329,309,925.52
Total Net Assets, August 31, 2005	\$ 1,363,565,298.84

UNAUDITED

Clean Water State Revolving Fund

Exhibit III - Combined Statement of Cash Flows - Proprietary Funds

For the Fiscal Year Ended August 31, 2005

	<u>Total Enterprise Funds</u>
CASH FLOWS FROM OPERATING ACTIVITIES	
Payments to Suppliers for Goods and Services	\$ (977,711.55)
Payments to Employees for Salaries	(3,669,246.00)
Payments to Employees for Benefits	(620,109.91)
Payments to Employees for Other	(39,624.53)
Net Cash Provided by Operating Activities	<u>(5,306,691.99)</u>
CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES	
Proceeds from Debt Issuance	307,389.43
Proceeds from Federal Grants	13,101,840.61
Payments of Principal on Debt Issuance	(55,445,000.00)
Payments of Interest	(78,770,779.03)
Repayments of Advances from Other Funds	(10,265,000.00)
Payments for Other Uses	(70,633.26)
Net Cash Provided by Noncapital Financing Activities	<u>(131,142,182.25)</u>
CASH FLOWS FROM INVESTING ACTIVITIES	
Proceeds from Sales of Investments	44,763,402.76
Proceeds from Interest Income	13,240,061.48
Proceeds from Investment Income	90,867,904.74
Proceeds from Principal Payments on Non-Program Loans	213,372,000.00
Payments for Non-program Loans Provided	(218,080,510.00)
Payments to Acquire Investments	(7,714,494.85)
Net Cash Provided by Investing Activities	<u>136,448,364.13</u>
Net (Decrease) in Cash and Cash Equivalents	(510.11)
Cash and Cash Equivalents--September 1, 2004	510.11
Cash and Cash Equivalents--August 31, 2005	<u>\$ -</u>

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Clean Water State Revolving Fund

Exhibit III - Combined Statement of Cash Flows - Proprietary Funds (cont.)
 For the Fiscal Year Ended August 31, 2005

	<u>Total Enterprise Funds</u>
Reconciliation of Operating Income to Net Cash Provided by Operating Activities	
Operating Income (Loss)	\$ 21,153,532.71
Adjustments to Reconcile Operating Income to Net Cash Provided by Operating Activities	
Bad Debt Expense	
Operating Income and Cash Flow Categories:	
Classification Differences	(26,493,556.41)
Changes in Assets and Liabilities:	
Increase (Decrease) in Payables	45,285.84
Increase (Decrease) in Due to Other Funds	(11,954.13)
Total Adjustments	<u>(26,460,224.70)</u>
Net Cash Provided by Operating Activities	<u>\$ (5,306,691.99)</u>
Non-Cash Transactions	
Net Increase (Decrease) in Fair Value of Investments	

Notes
to the
Financial
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Clean Water State Revolving Fund

Notes to the Financial Statements

NOTE 1: Summary of Significant Accounting Policies

Entity

The Texas Water Development Board (the Board) is an agency of the state of Texas and its financial records comply with state statutes and regulations. This includes compliance with the Texas Comptroller of Public Accounts' Reporting Requirements for State Agencies.

The Board was created as an agency of the state in 1957, when the voters of the state approved an amendment adding Section 49-c to Article 3 of the Texas Constitution. The Board is primarily responsible for administering state and federally funded financing programs for water-related projects, water resource planning, data collection, and studies relative to the surface and ground water resources of Texas.

Due to the statewide requirements embedded in Governmental Accounting Standards Board Statement No. 34, *Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments*, the Comptroller of Public Accounts does not require the accompanying annual financial report to comply with all the requirements in this statement. The financial report will be considered for audit by the State Auditor as part of the audit of the State of Texas Comprehensive Annual Financial Report; therefore, an opinion has not been expressed on the financial statements and related information contained in this report.

Fund Structure

The accompanying financial statements are presented on the basis of funds, each of which is considered a separate accounting entity.

Proprietary Fund Types

Enterprise Funds

Enterprise funds are used to account for any activity for which a fee is charged to external users for goods or services. Activities must be reported as enterprise funds if any one of the following criteria is met.

1. The activity is financed with debt that is secured solely by a pledge of the net revenues from fees and charges of the activity.
2. Laws or regulations require that the activity's costs of providing services including capital costs (such as depreciation or debt service), be recovered with fees and charges.
3. The pricing policies of the activity establish fees and charges designed to recover its costs, including capital costs.

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Clean Water State Revolving Fund

Basis of Accounting

The basis of accounting determines when revenues and expenditures or expenses are recognized in the accounts reported in the financial statements. The accounting and financial reporting treatment applied to a fund is determined by its measurement focus.

Proprietary funds are accounted for on the accrual basis of accounting. Under the accrual basis of accounting, revenues are recognized when earned and expenses are recognized at the time liabilities are incurred. Proprietary funds distinguish operating from non-operating items. Operating revenues and expenses result from providing services or producing and delivering goods in connection with the proprietary fund's principal ongoing operations. Operating expenses for the enterprise funds include the cost of sales and services, administrative expenses, and depreciation on capital assets.

Restricted Net Assets

When both restricted and unrestricted net assets are available for use, restricted resources are used first, then unrestricted resources are used as they are needed.

Assets, Liabilities, and Fund Balances / Net Assets

ASSETS

Cash and Cash Equivalents

Short-term highly liquid investments with an original maturity of three months or less are considered cash equivalents.

Investments

Investments of the Board in authorized securities are reported at fair value in accordance with GASB 31 requirements. Any short-term securities that are exchanged for other short-term securities are accounted for using the completed transaction method. This method treats the exchanges as separate sales, purchase transactions, and includes gains and losses on the sales in current revenue.

Interest and Dividends Receivable

Accrued interest receivable on loans and contracts as of the balance sheet date is included in the proprietary funds. For the governmental funds, interest due as of the balance sheet date is only accrued if it is expected to be received within the next sixty days.

Notes / Loans and Contracts Receivable

Although collateralized by bonds of the receiving entity, loans made to political subdivisions are presented as Notes/Loans and Contracts Receivable at par. The portion due within the next year is shown separately as a current asset with the remainder as noncurrent.

LIABILITIES

Accounts Payable

Accounts Payable represents the liability for the value of assets or services received at the balance sheet date for which payment is pending.

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Clean Water State Revolving Fund

Current Payables - Other

Other payables are the accrual at year-end of expenditure transactions not included in any of the other payable descriptions. The only significant other payable is the accrued interest due as of the balance sheet date on bonds payable in the proprietary funds as identified on the exhibits.

Bonds Payable – Revenue Bonds

Revenue bonds are generally accounted for in the proprietary funds. The bonds payable are reported at par less unamortized discount or plus unamortized premium. Interest expense is reported on the accrual basis, with amortization of discount or premium. Bonds Payable are reported separately as either current – the amount due within the next year – or noncurrent in the statement of net assets.

NET ASSETS

The difference between fund assets and liabilities is ‘Net Assets’ on the proprietary fund statements.

Restricted Net Assets

Restricted net assets result when constraints placed on net asset use are either externally imposed by creditors, grantors, contributors, and the like, or imposed by law through constitutional provisions or enabling legislation.

Unrestricted Net Assets

Unrestricted net assets consist of net assets, which do not meet the definition of the two preceding categories. Unrestricted net assets often have constraints on resources, which are imposed by management, but can be removed or modified.

INTERFUND ACTIVITIES AND BALANCES

The agency has the following types of transactions among funds:

- (1) Transfers: Legally required transfers that are reported when incurred as ‘Transfers In’ by the recipient fund and as ‘Transfers Out’ by the disbursing fund.
- (2) Reimbursements: Reimbursements are repayments from funds responsible for expenditures or expenses to funds that made the actual payment. Reimbursements of expenditures made by one fund for another that are recorded as expenditures in the reimbursing fund and as a reduction of expenditures in the reimbursed fund. Reimbursements are not displayed in the financial statements.
- (3) Interfund receivables and payables: Interfund loans are reported as interfund receivables and payables. If repayment is due during the current year or soon thereafter it is classified as “Current”, repayment for two (or more) years is classified as “Non-Current”.

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Clean Water State Revolving Fund

NOTE 2: Deposits, Investments & Repurchase Agreements

The agency is authorized by statute to make investments following the "prudent person rule". There were no significant violations of legal provisions during the period.

Investments

As of August 31, 2005, the carrying value and fair value of investments are as presented below.

Business-Type Activities	Carrying Value	Fair Value
Repurchase Agreement (Texas Treasury Safekeeping Trust Co)	\$ 511,802,846.27	\$ 511,802,846.27
Total	\$ 511,802,846.27	\$ 511,802,846.27

Custodial credit risk for investments is the risk that, in the event of the failure of the counterparty, the agency will not be able to recover the value of its investments or collateral security that are in the possession of an outside party. The agency will only make payment for and accept delivery of securities on a delivery versus payment basis, and securities are held in the name of the agency. As of August 31, 2005, investments were not exposed to custodial credit risk.

Credit risk is the risk that an issuer or other counterparty to an investment will not fulfill its obligations. As required by the agency's investment policy, investments purchased must be rated as to investment quality by a nationally recognized investment rating firm with a minimum of an 'A' rating. Furthermore, our investment policy requires that our repurchase agreements be collateralized by obligations of the U.S. Government or U.S. Government Agencies. Following are the agency's credit quality distributions of securities and repurchase agreements held by the agency as of August 31, 2005.

Moody's

Fund Type	GAAP Fund	Investment Type	Aaa	Unrated
05	9999	Repurchase Agreement (Texas Treasury Safekeeping Trust Co)	\$489,669,625.10	\$ 22,133,221.17

Standard & Poor's

Fund Type	GAAP Fund	Investment Type	AAA	Unrated
05	9999	Repurchase Agreement (Texas Treasury Safekeeping Trust Co)	\$379,984,432.40	\$ 131,818,413.87

Fitch

Fund Type	GAAP Fund	Investment Type	AAA	Unrated
05	9999	Repurchase Agreement (Texas Treasury Safekeeping Trust Co)	\$257,033,531.03	\$ 254,769,315.24

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Clean Water State Revolving Fund

NOTE 3: Summary of Long-Term Liabilities

Changes in Long-Term Liabilities

During the year ended August 31, 2005, the following changes occurred in liabilities:

Business-Type Activities	Balance 09/01/2004	Additions	Reductions	Balance 08/31/2005	Amounts Due Within One Year
Notes and Loans Payable (Interfund)	\$179,961,630.00	\$0.00	\$10,265,000.00	\$169,696,630.00	\$11,180,000.00
Revenue Bonds Payable	1,322,145,000.00	136,055,000.00	189,925,000.00	1,268,275,000.00	31,915,000.00
Total Business-Type Activities	\$1,502,106,630.00	\$136,055,000.00	\$200,190,000.00	\$1,437,971,630.00	\$43,095,000.00

Notes and Loans Payable (Interfund Payable)

Notes and Loans Payable represent advances to the Clean Water State Revolving Funds for the State Match portion of these programs. The debt service requirements are as follows:

Notes Payable (Interfund Payable) Debt Service Requirements	Business-Type Activities	
	Principal	Interest
2006	\$11,180,000.00	8,909,938.63
2007	12,180,000.00	8,307,564.71
2008	13,440,000.00	7,626,080.82
2009	14,345,000.00	6,852,536.23
2010	15,472,500.00	6,011,907.92
2011-2015	53,954,130.00	19,700,608.97
2016-2020	31,000,000.00	9,184,460.86
2021-2025	15,200,000.00	2,768,417.84
2026-2030	2,925,000.00	187,036.26
Total Requirements	\$169,696,630.00	\$69,548,552.24

NOTE 4: Interfund Balances / Activities

As explained in Note 1 on Interfund Activities and Balances there are numerous transactions between funds and agencies. At year-end amounts to be received or paid are reported as:

- Interfund Receivables or Interfund Payables
- Due From Other Agencies or Due To Other Agencies
- Due From Other Funds or Due To Other Funds
- Transfers In or Transfers Out

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Clean Water State Revolving Fund

Repayment of current interfund balances will occur within one year from the date of the financial statement. Individual balances and activity at August 31, 2005, follows:

Interfund Receivables and Payables – Current			
Current Portion	Interfund Receivable	Interfund Payable	Purpose
ENTERPRISE (05)			
Appd Fund 0351, D23 Fund 3511			
Appd Fund 9999, D23 Fund 0651	1,870,000.00		Match Bonds
Appd Fund 0371, D23 Fund 0371			
Appd Fund 9999, D23 Fund 0651	9,310,000.00		Match Bonds
Appd Fund 9999, D23 Fund 0651			
Appd Fund 0351, D23 Fund 3511		1,870,000.00	Match Bonds
Appd Fund 0371, D23 Fund 0371		9,310,000.00	Match Bonds
Total Interfund Receivable/Payable	\$11,180,000.00	\$11,180,000.00	

Interfund Receivables and Payables – Non-current			
Non-current Portion	Interfund Receivable	Interfund Payable	Purpose
ENTERPRISE (05)			
Appd Fund 0351, D23 Fund 3511			
Appd Fund 9999, D23 Fund 0651	15,987,500.00		Match Bonds
Appd Fund 0371, D23 Fund 0371			
Appd Fund 9999, D23 Fund 0651	142,529,130.00		Match Bonds
Appd Fund 9999, D23 Fund 0651			
Appd Fund 0351, D23 Fund 3511		15,987,500.00	Match Bonds
Appd Fund 0371, D23 Fund 0371		142,529,130.00	Match Bonds
Total Interfund Receivable/Payable	\$158,516,630.00	\$158,516,630.00	

NOTE 5: Contingent Liabilities

Rebatable Arbitrage

Rebatable arbitrage is defined by Internal Revenue Code Section 148 as earnings on investments purchased with the gross proceeds of a bond issue in excess of the amount that would have been earned if the investments were invested at a yield equal to the yield on the bond issue. This rebatable arbitrage must be paid to the federal government. The Board is entitled to invest its bond proceeds at an unrestricted yield for various temporary periods ranging from six months to three years. This unrestricted earnings period begins on the date of delivery of the bond issue. Earnings on any funds held by the Board after this period ends must be restricted to the yield of the Board's bond issue. The amount of rebate due

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Clean Water State Revolving Fund

the federal government is determined and payable during each five-year period and upon final payment of the tax-exempt bonds.

Arbitrage funds have been established within various Texas Water Development Board programs. Deposits into these funds are made according to the verification agent's final report received around January following the close of each fiscal year. The final determination of rebate requirements was \$70,633.26 as established for Fiscal Year 2004. For Fiscal Year 2005, a preliminary determination of rebatable arbitrage totaling \$66,556.01 was provided to the Board on November 2, 2005. Any necessary increase in deposit will be made after the final determination is received.

Outstanding Loan and Grant Commitments

At August 31, 2005, the Board had made commitments to provide political subdivisions and not-for-profit entities financing from the proceeds remaining from current bond issues, and from the proceeds of future bond issues, from the federal draw downs, or from appropriations as follows:

	For Loans	For Grants	Total
Water Pollution Control Revolving Fund (CWSRF)	345,315,000.00	278,333.00	345,593,333.00

Federal Costs

As a prime contractor with a federal granting agency, the Board is contingently liable to refund any disallowed costs to the granting agency. The amount of disallowed cost, if any, was undeterminable at August 31, 2005.

NOTE 6: Bonded Indebtedness

Bonds Payable

Description of Issues

Revenue Bonds - Description of Issues

In 1987, the Board received legislative authorization to issue an unlimited amount of revenue bonds to fund certain eligible projects. Currently, the Board has 9 revenue bond series outstanding. The Board has authority to sell revenue bonds for the following purposes: (1) to finance the construction of water and wastewater projects of political subdivisions and non-profit water supply corporations; (2) to provide interim financing to political subdivisions that are also receiving long-term financing from the Board; (3) to provide the state matching funds for federal grants under the Federal Water Pollution Control Act and the Safe Drinking Water Act. The Board's revenue bonds do not constitute a debt of the state and neither the full faith nor credit, nor the taxing authority of the state is in any manner pledged, given, or loaned for the payment of the Board's revenue bonds. Further, the Board's revenue bonds are not secured by or payable from money in either Development Fund I or Development Fund II. As of this date, the Board has issued revenue bonds only for the purpose of providing funds for the Clean Water State Revolving Fund.

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Description of Issue	Issued	Purpose of Issue	Issue Date
TWDB Revenue Bonds			
W Dev SRF Rev Bds Ser '96-A	200,000,000	Provide financial assistance for water quality enhancement purposes	4/1/1996
W Dev SRF Rev Bds Ser '96-B	185,000,000	Provide financial assistance for water quality enhancement purposes	12/1/1996
W Dev SRF Rev Bds Ser '97-A	50,000,000	Provide financial assistance for water quality enhancement purposes	3/1/1997
W Dev SRF Rev Bds Ser '97-B	300,000,000	Provide financial assistance for water quality enhancement purposes	10/1/1997
W Dev SRF Rev Bds Ser '98-A	150,000,000	Provide financial assistance for water quality enhancement purposes	8/1/1998
W Dev SRF Rev Bds Ser '99-A	100,000,000	Provide financial assistance for water quality enhancement purposes	9/1/1999
W Dev SRF Rev Bds Ser '99-B	150,000,000	Provide financial assistance for water quality enhancement purposes	11/15/1999
W Dev SRF Rev Bds Ser '00-A	100,000,000	Provide financial assistance for water quality enhancement purposes	8/15/2000
W Dev SRF Rev Bds Ser '05	136,055,000	Refund, in advance of their maturities, certain outstanding TWDB revenue bonds	4/26/2005

Refunding Bonds

Revenue Bonds – Refunding Bonds

In 2005 the TWDB issued State Revolving Fund, Subordinate Lien (Variable Rate Refunding) Bonds, Series 2005. The major proceeds from the sale of Series 2005 were used for a refunding of the State Revolving Fund, Senior Lien Revenue Bonds, Series 1993 and the State Revolving Fund, Subordinate Lien Revenue Bonds, (Variable Rate Refunding), Series 2003.

For the refunded Series 1993 in the Clean Water State Revolving Fund, the difference between the cash flows required to service the refunding portion of the new debt of \$133,285,918 and the old debt of \$111,022,171 resulted in an approximate \$22.2 million increase in debt service. Although the new debt service cost more to fund than the old debt service, the structure of the payments resulted in the present value of the increase in debt service, or the economic gain, of \$7.4 million. This represents a saving of 9.3 percent on the \$79,635,000 refunded principal.

For the refunded Series 2003, the difference between the cash flow required to service the refunding portion of the new debt of \$74,914,025 and the old debt of \$82,477,817 resulted in an approximate \$7.6 million in cash flow savings. The present value of this decrease in debt service, or the economic gain, is \$163,161. This represents a saving of .3 percent on the refunded principal portion of \$54,845,000. The 2003 series was in the variable rate mode, as is the 2005 series.

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Clean Water State Revolving Fund

Defeased Bonds Outstanding

Revenue Bonds – Defeased Bonds Outstanding

The remaining portion of the Clean Water State Revolving Fund Senior Lien Revenue Bonds Series '92 was defeased in 2005. That issue will be paid on schedule, with the final maturity date of 7/15/2010.

The total amount of defeased SRF revenue bonds outstanding at August 31, 2005, is \$17,425,000.

NOTE 7: Loans and Contracts

The Board purchases bonds from political subdivisions (including private water supply corporations). As of August 31, 2005, the balance of these bonds owned by the Board was \$2,303,334,765.65. In general, the majority of these bonds pay interest semi-annually and principal annually and allow for early redemption ten years after the original date of issuance. All bonds are secured by either pledged revenue or taxes. Interest rates on the bonds range from 1.4% to 7.17% maturing through the year 2027. It is the opinion of management that all bonds are fully collectible; therefore, no provision for uncollectible amounts is included in these financial statements.

NOTE 8: Available Federal Funds

As of August 31, 2005, the amount of Federal Funds available through the Automated Clearing House that remain undrawn for the State Revolving Fund is \$89,445,366.87.

NOTE 9: Status of Available Administrative Funding

Cost-recovery loan origination and servicing charges are imposed to cover administrative costs of operating the State Revolving Fund, but an interest rate subsidy is offered to offset the charges. Since the implementation of State Revolving Fund cost-recovery charges in October, 1995, the Texas Water Development Board has collected \$46,353,221.41 in service charges from SRF loan recipients; \$4,034,490.00 was collected on loans made during the fiscal year ending August 31, 2005. The administrative account had expenses totaling \$4,882,642.86 in Fiscal Year 2005.

NOTE 10: State Match Requirement

As of August 31, 2005, \$248,332,747 had been provided for state match. Also, as of August 31, 2005, the total amount of federal capitalization grants awarded was \$1,220,931,396. The state match required for all capitalization grants awarded as of that date was \$244,186,279, leaving \$4,146,468 to match future capitalization grants.

Combining Statements

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Clean Water State Revolving Fund

Exhibit F-1 - Combining Statement of Net Assets - Enterprise Funds

August 31, 2005

	Clean Water Loan Program	Administration	Rural Hardship	Totals (Exhibit I)
ASSETS				
Current Assets:				
Cash and Cash Equivalents:				
Short Term Investments	\$ 507,007,502.45	\$ 4,795,343.82	\$ -	\$ 511,802,846.27
Receivables from:				
Interest and Dividends	24,816,828.71			24,816,828.71
Loans and Contracts	70,330,000.00			70,330,000.00
Total Current Assets	602,154,331.16	4,795,343.82	-	606,949,674.98
Non-Current Assets:				
Loans and Contracts	2,233,004,765.65			2,233,004,765.65
Total Non-Current Assets	2,233,004,765.65	-	-	2,233,004,765.65
Total Assets	2,835,159,096.81	4,795,343.82	-	2,839,954,440.63
LIABILITIES				
Current Liabilities:				
Payables from:				
Accounts Payable	45,285.84			45,285.84
Interest Payable	7,891,031.18			7,891,031.18
Interfund Payables	11,180,000.00			11,180,000.00
Due to Other Funds	1,152,055.45	395,788.13		1,547,843.58
Deferred Revenue	-	28,933,351.19		28,933,351.19
Revenue Bonds Payable	31,915,000.00			31,915,000.00
Total Current Liabilities	52,183,372.47	29,329,139.32	-	81,512,511.79
Non-Current Liabilities:				
Interfund Payables	158,516,630.00			158,516,630.00
Revenue Bonds Payable	1,236,360,000.00			1,236,360,000.00
Total Non-Current Liabilities	1,394,876,630.00	-	-	1,394,876,630.00
Total Liabilities	1,447,060,002.47	29,329,139.32	-	1,476,389,141.79
NET ASSETS				
Unrestricted	1,388,099,094.34	(24,533,795.50)		1,363,565,298.84
Total Net Assets	\$ 1,388,099,094.34	\$ (24,533,795.50)	\$ -	\$ 1,363,565,298.84

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Clean Water State Revolving Fund

Exhibit F-2 - Combining Statement of Revenues, Expenses,
and Changes in Fund Net Assets - Enterprise Funds

For the Fiscal Year Ended August 31, 2005

	Clean Water Loan Program	Administration	Rural Hardship	Totals (Exhibit II)
OPERATING REVENUES:				
Interest and Investment Income	\$ 103,617,643.08	\$ 139,809.26	\$ -	\$ 103,757,452.34
Other Operating Revenue	-	2,134,675.71	-	2,134,675.71
Total Operating Revenues	103,617,643.08	2,274,484.97	-	105,892,128.05
OPERATING EXPENSES:				
Salaries and Wages	-	3,666,592.31	-	3,666,592.31
Payroll Related Costs	-	608,420.06	-	608,420.06
Professional Fees and Services	480,770.64	203,536.31	-	684,306.95
Travel	-	39,396.36	-	39,396.36
Materials and Supplies	-	95,008.38	-	95,008.38
Communication and Utilities	-	29,229.81	-	29,229.81
Repairs and Maintenance	-	30,407.08	-	30,407.08
Rentals and Leases	-	38,006.49	-	38,006.49
Printing and Reproduction	2,310.00	314.22	-	2,624.22
Interest	78,164,670.35	-	-	78,164,670.35
Other Operating Expenses	1,208,201.49	171,731.84	-	1,379,933.33
Total Operating Expenses	79,855,952.48	4,882,642.86	-	84,738,595.34
Operating Income (Loss)	23,761,690.60	(2,608,157.89)	-	21,153,532.71
NONOPERATING REVENUE (EXPENSES):				
Federal Revenue	13,101,840.61	-	-	13,101,840.61
Total Nonoperating Revenue (Expenses)	13,101,840.61	-	-	13,101,840.61
Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers	36,863,531.21	(2,608,157.89)	-	34,255,373.32
Change in Net Assets	36,863,531.21	(2,608,157.89)	-	34,255,373.32
Total Net Assets - Beginning	1,351,235,563.13	(21,925,637.61)	-	1,329,309,925.52
Total Net Assets, August 31, 2005	\$ 1,388,099,094.34	\$ (24,533,795.50)	\$ -	\$ 1,363,565,298.84

Schedules

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Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2005

Recipient	Original Amount	Outstanding Balance	Due From	Due To
Clean Water State Revolving Fund:				
ALTO, CITY OF	425,000.00	300,000.00	7/15/1998	7/15/2017
ALVARADO, CITY OF	1,000,000.00	690,000.00	7/10/2001	7/10/2013
ALVIN, CITY OF	6,650,000.00	6,645,000.00	11/1/2004	11/1/2023
ALVORD, CITY OF	420,000.00	420,000.00	10/1/2005	10/1/2024
ALVORD, CITY OF	390,000.00	275,000.00	10/1/1997	10/1/2016
ANAHUAC, CITY OF	1,465,000.00	1,245,000.00	8/1/2001	8/1/2020
ANGELINA NECHES RA	3,100,000.00	2,890,000.00	4/1/2003	4/1/2021
ANGELINA NECHES RA	330,000.00	290,000.00	9/1/1997	9/1/2016
ANGELINA NECHES RA	620,000.00	485,000.00	2/1/2000	2/1/2018
ANGLETON, CITY OF	540,000.00	370,000.00	8/15/2001	8/15/2020
ANGLETON, CITY OF	640,000.00	495,000.00	2/15/2000	2/15/2019
ANGLETON, CITY OF	655,000.00	550,000.00	8/15/2001	8/15/2020
ANGLETON, CITY OF	645,000.00	585,000.00	8/15/2003	8/15/2022
ARANSAS PASS, CITY OF	1,115,000.00	1,115,000.00	2/1/2006	2/1/2025
ATLANTA, CITY OF	3,905,000.00	2,645,000.00	3/1/1997	3/1/2016
AUBREY, CITY OF	1,740,000.00	1,620,000.00	8/15/2004	8/15/2023
AUSTIN, CITY OF	10,000,000.00	7,910,000.00	11/15/2000	11/15/2017
BACLIFF MUD	4,890,000.00	4,685,000.00	9/1/2004	9/1/2023
BACLIFF MUD	4,890,000.00	4,890,000.00	9/1/2006	9/1/2025
BARDWELL, CITY OF	200,000.00	183,000.00	8/1/1998	8/1/2017
BAYTOWN, CITY OF	6,820,000.00	5,040,000.00	2/1/1999	2/1/2018
BAYTOWN, CITY OF	13,370,000.00	13,370,000.00	2/1/2006	2/1/2025
BAYTOWN, CITY OF	4,680,000.00	3,425,000.00	2/1/1998	2/1/2017
BAYVIEW MUD	490,000.00	365,000.00	9/1/1998	9/1/2016
BELL CO WCID #1	34,310,000.00	34,010,000.00	7/10/2005	7/10/2024
BELL CO WCID #1	5,215,000.00	5,050,000.00	7/10/2005	7/10/2024
BELLS, CITY OF	130,000.00	100,000.00	2/15/2000	2/15/2018
BENBROOK WSA	1,200,000.00	1,050,000.00	12/1/1999	12/1/2018
BLOSSOM, CITY OF	275,000.00	215,000.00	1/1/2000	1/1/2019
BOERNE, CITY OF	2,250,000.00	1,760,000.00	3/1/1998	3/1/2016
BRAZOS RA	1,615,000.00	1,155,000.00	1/1/1998	1/1/2017
BRIDGEPORT, CITY OF	1,200,000.00	1,010,000.00	8/15/2002	8/15/2021
BRIDGEPORT, CITY OF	2,365,000.00	2,160,000.00	8/15/2004	8/15/2023
BRIDGEPORT, CITY OF	2,200,000.00	1,170,000.00	7/1/1994	7/1/2013
BROWNSBORO, CITY OF	700,000.00	670,000.00	8/15/2005	8/15/2024
BROWNSVILLE, CITY OF	9,920,000.00	9,920,000.00	9/1/2005	9/1/2018
BROWNSVILLE, CITY OF	8,835,000.00	8,835,000.00	9/1/2005	9/1/2019
BRYAN, CITY OF	1,500,000.00	1,100,000.00	7/1/1999	7/1/2018
BULLARD, CITY OF	175,000.00	30,000.00	9/1/1993	9/1/2006
CAMERON, CITY OF	710,000.00	685,000.00	2/1/2005	2/1/2024
CAMERON, CITY OF	1,800,000.00	1,800,000.00	2/1/2006	2/1/2024
CAMPBELL, CITY OF	240,000.00	185,000.00	8/15/2000	8/15/2019
CARTHAGE, CITY OF	3,910,000.00	2,740,000.00	4/10/1996	4/10/2015
CIBOLO CREEK MA	2,250,000.00	1,855,000.00	2/1/1999	2/1/2019
CIBOLO CREEK MA	1,500,000.00	1,295,000.00	7/10/2003	7/10/2022
CIBOLO CREEK MA	6,415,000.00	6,160,000.00	7/10/2005	7/10/2024
CLEAR LAKE CITY WA	6,900,000.00	5,340,000.00	3/1/2000	3/1/2019
CLEAR LAKE CITY WA	4,485,000.00	3,835,000.00	3/1/2002	3/1/2021
CLEVELAND, CITY OF	2,250,000.00	1,630,000.00	2/1/1998	2/1/2017
CLEVELAND, CITY OF	1,960,000.00	1,865,000.00	8/1/2001	8/1/2020
COLDSRING, CITY OF	300,000.00	160,000.00	8/1/1994	8/1/2013
COMMODORE COVE ID	490,000.00	340,000.00	2/15/1998	2/15/2016

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Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2005

Recipient	Original Amount	Outstanding Balance	Due From	Due To
CORINTHIAN POINT MUD #2	1,310,000.00	1,230,000.00	2/1/1998	2/1/2017
CORPUS CHRISTI, CITY OF	15,750,000.00	12,200,000.00	7/15/2000	7/15/2019
CORPUS CHRISTI, CITY OF	27,640,000.00	1,360,000.00	7/15/1996	7/15/2015
CORRIGAN, CITY OF	400,000.00	85,000.00	8/15/1994	8/15/2007
CORSICANA, CITY OF	10,075,000.00	7,050,000.00	8/15/1998	8/15/2017
CRANE, CITY OF	2,630,000.00	1,490,000.00	2/1/1999	2/1/2013
CRANFILLS GAP, CITY OF	605,000.00	545,000.00	9/1/2002	9/1/2021
CROCKETT, CITY OF	4,275,000.00	3,710,000.00	9/15/1997	9/15/2016
CROSBY MUD	935,000.00	785,000.00	1/1/1996	1/1/2014
DALHART, CITY OF	5,870,000.00	5,200,000.00	2/15/2003	2/15/2022
DALLAS CO WCID #6	3,865,000.00	2,985,000.00	9/1/1999	9/1/2018
DAVENPORT RANCH MUD #1	3,665,000.00	2,805,000.00	9/1/1998	9/1/2017
DEER PARK, CITY OF	3,000,000.00	2,250,000.00	3/1/2001	3/1/2020
DEER PARK, CITY OF	5,000,000.00	4,500,000.00	3/1/2004	3/1/2023
DEER PARK, CITY OF	3,000,000.00	1,800,000.00	3/1/1998	3/1/2017
DEKALB, CITY OF	565,000.00	560,000.00	12/1/2004	12/1/2019
DEL RIO, CITY OF	2,190,000.00	2,105,000.00	7/1/2005	7/1/2024
DETROIT, CITY OF	925,000.00	825,000.00	7/1/2002	7/1/2020
DIBOLL, CITY OF	4,635,000.00	4,385,000.00	2/1/2000	2/1/2019
DONNA, CITY OF	2,775,000.00	2,275,000.00	2/1/2001	2/1/2018
DRIPPING SPRINGS, CITY OF	9,430,000.00	9,430,000.00	6/1/2007	6/1/2026
DUBLIN, CITY OF	1,960,000.00	1,295,000.00	2/15/1997	2/15/2016
EAGLE PASS, CITY OF	10,110,000.00	10,110,000.00	12/1/2005	12/1/2024
EAGLE PASS, CITY OF	700,000.00	425,000.00	12/1/2004	12/1/2023
EAGLE PASS, CITY OF	2,795,000.00	1,595,000.00	12/1/1993	12/1/2012
EAST CEDAR CREEK FWS	2,075,000.00	1,660,000.00	1/1/2000	1/1/2019
EAST CEDAR CREEK FWS	1,500,000.00	1,500,000.00	1/1/2006	1/1/2025
EAST CEDAR CREEK FWS	415,000.00	225,000.00	1/1/1995	1/1/2014
EAST CEDAR CREEK FWS	2,255,000.00	1,680,000.00	1/1/1998	1/1/2017
EDINBURG, CITY OF	3,700,000.00	2,750,000.00	3/1/1996	3/1/2015
EL PASO, CITY OF	10,000,000.00	6,955,000.00	3/1/1998	3/1/2017
EL PASO, CITY OF	16,265,000.00	14,535,000.00	3/1/2003	3/1/2022
EL PASO, CITY OF	7,520,000.00	6,600,000.00	3/1/2003	3/1/2022
EL PASO, CITY OF	10,000,000.00	10,000,000.00	3/1/2006	3/1/2024
EL PASO, CITY OF	10,000,000.00	10,000,000.00	3/1/2007	3/1/2026
EL PASO, CITY OF	22,000,000.00	15,965,000.00	3/1/1998	3/1/2017
EVADALE WCID #1	1,550,000.00	1,390,000.00	7/1/2003	7/1/2022
FAIRFIELD, CITY OF	4,415,000.00	4,045,000.00	9/1/2003	9/1/2022
FIRST COLONY MUD #9	4,000,000.00	3,595,000.00	10/1/1999	10/1/2018
FLATONIA, CITY OF	665,000.00	485,000.00	2/15/1999	2/15/2018
FOREST COVE MUD	4,870,000.00	3,545,000.00	3/15/1998	3/15/2017
FORT BEND CO WCID #2	4,740,000.00	3,440,000.00	9/1/1998	9/1/2017
FORT WORTH, CITY OF	60,980,000.00	44,805,000.00	3/1/1999	3/1/2018
FORT WORTH, CITY OF	38,000,000.00	29,610,000.00	3/1/2000	3/1/2019
FORT WORTH, CITY OF	61,750,000.00	50,745,000.00	3/1/2001	3/1/2020
FORT WORTH, CITY OF	8,080,000.00	6,865,000.00	3/1/2002	3/1/2021
FORT WORTH, CITY OF	34,310,000.00	30,430,000.00	3/1/2003	3/1/2022
FORT WORTH, CITY OF	7,890,000.00	7,890,000.00	3/1/2006	3/1/2025
FORT WORTH, CITY OF	18,880,000.00	935,000.00	3/1/1997	3/1/2015
FORT WORTH, CITY OF	17,120,000.00	11,300,000.00	3/1/1997	3/1/2016
GALVESTON CO MUD #12	1,820,000.00	1,570,000.00	9/1/1997	9/1/2015
GALVESTON CO WCID #1	6,395,000.00	5,880,000.00	3/1/2004	3/1/2022
GALVESTON CO WCID #12	515,000.00	395,000.00	9/1/1999	9/1/2018

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Recipient	Original Amount	Outstanding Balance	Due From	Due To
GALVESTON CO WCID #12	1,920,000.00	1,430,000.00	9/1/1999	9/1/2016
GARLAND, CITY OF	38,485,000.00	38,485,000.00	3/1/2007	3/1/2024
GIDDINGS, CITY OF	4,000,000.00	3,465,000.00	9/1/1997	9/1/2016
GREATER TEXOMA UA	250,000.00	185,000.00	11/1/1998	11/1/2017
GREATER TEXOMA UA	300,000.00	215,000.00	4/1/1998	4/1/2017
GREATER TEXOMA UA	1,500,000.00	1,395,000.00	10/1/1999	10/1/2012
GREATER TEXOMA UA	155,000.00	120,000.00	4/1/1999	4/1/2018
GREATER TEXOMA UA	440,000.00	270,000.00	6/1/1999	6/1/2013
GREATER TEXOMA UA	500,000.00	475,000.00	7/1/2001	7/1/2020
GREATER TEXOMA UA	900,000.00	750,000.00	6/1/2001	6/1/2020
GREATER TEXOMA UA	150,000.00	130,000.00	4/1/2002	4/1/2021
GREATER TEXOMA UA	150,000.00	120,000.00	6/1/2000	6/1/2019
GREATER TEXOMA UA	150,000.00	130,000.00	10/1/2001	10/1/2020
GREATER TEXOMA UA	955,000.00	885,000.00	6/1/2003	6/1/2022
GREATER TEXOMA UA	3,440,000.00	3,235,000.00	10/1/2003	10/1/2021
GREATER TEXOMA UA	865,000.00	795,000.00	10/1/2003	10/1/2021
GREATER TEXOMA UA	1,035,000.00	1,025,000.00	10/1/2003	10/1/2022
GREATER TEXOMA UA	95,000.00	20,000.00	1/1/1995	1/1/2007
GREATER TEXOMA UA	160,000.00	20,000.00	1/1/1995	1/1/2006
GREATER TEXOMA UA	290,000.00	230,000.00	1/1/2007	1/1/2014
GREATER TEXOMA UA	350,000.00	190,000.00	4/1/1994	4/1/2013
GREATER TEXOMA UA	1,090,000.00	755,000.00	10/1/1996	10/1/2015
GREATER TEXOMA UA	380,000.00	245,000.00	6/1/1996	6/1/2015
GREATER TEXOMA UA	995,000.00	470,000.00	4/1/1992	4/1/2011
GREATER TEXOMA UA	155,000.00	65,000.00	10/1/1993	10/1/2010
GREATER TEXOMA UA	765,000.00	340,000.00	10/1/1993	10/1/2010
GREENWOOD UD	2,465,000.00	2,095,000.00	8/1/1999	8/1/2017
GROVES, CITY OF	715,000.00	715,000.00	9/1/2007	9/1/2026
GROVES, CITY OF	14,000,000.00	11,545,000.00	9/1/1999	9/1/2018
GUADALUPE BLANCO RA	5,480,000.00	5,440,000.00	2/1/1998	2/1/2017
GUADALUPE BLANCO RA	3,750,000.00	1,865,000.00	10/1/1997	10/1/2010
HALLSVILLE, CITY OF	2,250,000.00	1,805,000.00	5/1/2000	5/1/2019
HALTOM CITY, CITY OF	8,600,000.00	6,795,000.00	2/1/2000	2/1/2019
HALTOM CITY, CITY OF	3,120,000.00	2,310,000.00	2/1/2003	2/1/2022
HARDIN CO WCID #1	2,100,000.00	1,665,000.00	8/15/1998	8/15/2017
HARLINGEN, CITY OF	1,845,000.00	1,595,000.00	11/1/2001	11/1/2020
HARRIS CO FWSD #6	2,300,000.00	1,815,000.00	7/10/1998	7/10/2017
HARRIS CO UD #5	6,130,000.00	4,505,000.00	10/1/1998	10/1/2017
HARRIS CO WCID #136	565,000.00	400,000.00	4/1/1998	4/1/2017
HARRIS CO WCID #36	5,000,000.00	4,605,000.00	9/15/2002	9/15/2021
HARRIS CO WCID #84	2,075,000.00	1,130,000.00	8/1/1993	8/1/2012
HIGH ISLAND ISD	195,000.00	100,000.00	8/15/2000	8/15/2010
HILLCREST VILLAGE, CITY OF	300,000.00	240,000.00	3/15/2001	3/15/2019
HITCHCOCK, CITY OF	700,000.00	200,000.00	5/1/1990	5/1/2009
HONDO, CITY OF	1,310,000.00	525,000.00	2/1/1994	2/1/2011
HONDO, CITY OF	285,000.00	135,000.00	2/1/1994	2/1/2011
HONEY GROVE, CITY OF	1,000,000.00	820,000.00	9/1/2000	9/1/2019
HOOKS, CITY OF	915,000.00	375,000.00	8/15/1992	8/15/2011
HOOKS, CITY OF	190,000.00	80,000.00	8/15/1992	8/15/2011
HOUSTON, CITY OF	175,000,000.00	174,970,000.00	12/1/1999	12/1/2018
HOUSTON, CITY OF	47,500,000.00	45,295,000.00	12/1/2000	12/1/2019
HOUSTON, CITY OF	6,130,000.00	5,770,000.00	12/1/2000	12/1/2019
HOUSTON, CITY OF	67,660,000.00	67,445,000.00	12/1/2000	12/1/2019

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Recipient	Original Amount	Outstanding Balance	Due From	Due To
HOUSTON, CITY OF	96,705,000.00	96,705,000.00	12/1/2005	12/1/2024
HOUSTON, CITY OF	84,385,000.00	84,385,000.00	12/1/2005	12/1/2024
HOUSTON, CITY OF	62,335,000.00	62,295,000.00	12/1/1997	12/1/2016
HOUSTON, CITY OF	160,000,000.00	159,965,000.00	12/1/1998	12/1/2017
HUBBARD, CITY OF	670,000.00	515,000.00	2/15/2000	2/15/2018
HULL FWSD	450,000.00	265,000.00	3/1/1996	3/1/2013
HUMBLE, CITY OF	4,800,000.00	3,745,000.00	3/1/2000	3/1/2019
HUNTERS GLEN MUD	1,885,000.00	1,570,000.00	4/1/2000	4/1/2015
HUNTSVILLE, CITY OF	14,395,000.00	9,410,000.00	8/15/1997	8/15/2016
HURST CREEK MUD	2,600,000.00	1,695,000.00	4/1/1997	4/1/2016
IDALOU, CITY OF	160,000.00	95,000.00	2/15/1993	2/15/2012
INGLESIDE, CITY OF	2,915,000.00	2,550,000.00	2/1/2003	2/1/2022
ISAACSON MUD	275,000.00	115,000.00	3/1/1994	3/1/2013
JACINTO CITY, CITY OF	7,255,000.00	7,245,000.00	5/1/2005	5/1/2024
JACKSBORO, CITY OF	2,550,000.00	1,930,000.00	7/10/1999	7/10/2017
JACKSBORO, CITY OF	1,040,000.00	115,000.00	7/10/1996	7/10/2015
JACKSONVILLE, CITY OF	8,000,000.00	7,300,000.00	8/15/2001	8/15/2020
JASPER, CITY OF	2,495,000.00	1,845,000.00	2/15/1999	2/15/2018
JEFFERSON CO WCID #10	2,890,000.00	1,565,000.00	8/15/1996	8/15/2012
JOHNSON CO FWSD NO.1	1,640,000.00	1,160,000.00	5/15/1997	5/15/2016
KAUFMAN, CITY OF	2,455,000.00	2,185,000.00	2/15/2003	2/15/2022
KAUFMAN, CITY OF	1,325,000.00	1,325,000.00	8/15/2006	8/15/2025
KENDALL CO WCID #1	2,500,000.00	2,080,000.00	1/1/2001	1/1/2020
KINGSVILLE, CITY OF	2,000,000.00	1,125,000.00	4/15/1995	4/15/2012
LA COSTE, CITY OF	665,000.00	360,000.00	2/1/1994	2/1/2013
LA FERIA, CITY OF	385,000.00	385,000.00	9/15/2006	9/15/2025
LA GRANGE, CITY OF	2,155,000.00	1,155,000.00	8/15/1998	8/15/2012
LA MARQUE, CITY OF	4,600,000.00	4,160,000.00	9/1/2000	9/1/2018
LA MARQUE, CITY OF	4,440,000.00	3,620,000.00	9/1/1998	9/1/2016
LAKE JACKSON, CITY OF	16,000,000.00	12,800,000.00	4/15/2002	4/15/2021
LAKE JACKSON, CITY OF	1,410,000.00	570,000.00	4/15/1994	4/15/2013
LAKE WORTH, CITY OF	1,500,000.00	1,060,000.00	3/1/1998	3/1/2017
LAKEWAY MUD	3,040,000.00	2,260,000.00	9/1/1998	9/1/2017
LAMPASAS, CITY OF	1,040,000.00	785,000.00	8/15/1999	8/15/2018
LAREDO, CITY OF	1,415,000.00	595,000.00	3/1/1992	3/1/2011
LAREDO, CITY OF	285,000.00	120,000.00	3/1/1992	3/1/2011
LEWISVILLE, CITY OF	9,950,000.00	7,655,000.00	8/15/2000	8/15/2019
LITTLEFIELD, CITY OF	2,565,000.00	1,805,000.00	2/15/1998	2/15/2017
LOCKHART, CITY OF	1,325,000.00	970,000.00	8/1/1998	8/1/2016
LONGVIEW, CITY OF	15,335,000.00	12,515,000.00	3/1/1999	3/1/2017
LORAIN, CITY OF	665,000.00	650,000.00	9/1/2004	9/1/2023
LORENZO, CITY OF	705,000.00	550,000.00	8/15/2000	8/15/2019
LOVELADY, CITY OF	330,000.00	205,000.00	5/1/1996	5/1/2015
LOWER COLORADO RA	25,280,000.00	17,570,000.00	7/1/2000	7/1/2011
LOWER COLORADO RA	9,070,209.65	9,070,209.65	7/1/2012	7/1/2016
LOWER COLORADO RA	3,810,000.00	3,545,000.00	1/1/2002	1/1/2020
LOWER COLORADO RA	9,300,000.00	5,755,000.00	1/1/2000	1/1/2010
LOWER COLORADO RA	6,556.00	6,556.00	1/1/2011	1/1/2011
LOWER VALLEY WD	910,000.00	780,000.00	9/15/2001	9/15/2020
LOWER VALLEY WD	285,000.00	233,000.00	9/15/2000	9/15/2019
LOWER VALLEY WD	765,000.00	600,000.00	9/15/2001	9/15/2021
LOWER VALLEY WD	775,000.00	677,000.00	9/15/2001	9/15/2021
LOWER VALLEY WD	1,347,000.00	1,066,000.00	9/15/1999	9/15/2018

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Recipient	Original Amount	Outstanding Balance	Due From	Due To
LOWER VALLEY WD	300,000.00	240,000.00	9/15/1999	9/15/2018
LULING, CITY OF	1,590,000.00	1,180,000.00	8/15/1999	8/15/2017
LUMBERTON MUD	5,200,000.00	3,810,000.00	8/15/1999	8/15/2018
LUMBERTON MUD	8,765,000.00	8,765,000.00	8/15/2008	8/15/2027
MACEDONIA-EYLAU MUD #1	225,000.00	160,000.00	7/1/1999	7/1/2018
MANVEL, CITY OF	845,000.00	845,000.00	8/15/2007	8/15/2026
MARBLE FALLS, CITY OF	2,950,000.00	2,950,000.00	2/1/2006	2/1/2025
MARSHALL, CITY OF	7,020,000.00	5,275,000.00	6/15/1998	6/15/2017
MART, CITY OF	810,000.00	780,000.00	9/1/1999	9/1/2018
MAURICEVILLE SUD	925,000.00	825,000.00	11/15/1999	11/15/2018
MAURICEVILLE SUD	9,340,000.00	9,280,000.00	11/15/1999	11/15/2018
MCALLEN, CITY OF	4,240,000.00	545,000.00	2/1/1997	2/1/2006
MEADOWHILL REGIONAL MUD	1,460,000.00	1,365,000.00	10/1/1997	10/1/2015
MEXIA, CITY OF	2,000,000.00	1,465,000.00	8/15/1999	8/15/2018
MEXIA, CITY OF	5,420,000.00	4,825,000.00	8/15/2003	8/15/2022
MIDLAND, CITY OF	8,730,000.00	5,655,000.00	5/1/1997	5/1/2016
MINEOLA, CITY OF	770,000.00	700,000.00	9/1/1999	9/1/2017
MINEOLA, CITY OF	3,335,000.00	2,570,000.00	9/1/1999	9/1/2018
MISSION, CITY OF	2,032,000.00	1,251,000.00	4/1/1996	4/1/2015
MISSOURI CITY, CITY OF	1,215,000.00	1,175,000.00	6/15/2005	6/15/2024
MONT BELVIEU, CITY OF	2,990,000.00	690,000.00	9/1/1997	9/1/2006
MONTGOMERY CO MUD #15	675,000.00	570,000.00	3/1/1999	3/1/2017
MONTGOMERY CO MUD #15	815,000.00	735,000.00	3/1/1998	3/1/2017
MONTGOMERY CO UD #3	1,290,000.00	1,255,000.00	4/1/1999	4/1/2015
MOUNT CALM, CITY OF	100,000.00	75,000.00	9/1/2000	9/1/2019
MOUNT VERNON, CITY OF	1,520,000.00	1,200,000.00	9/1/1999	9/1/2018
NACOGDOCHES, CITY OF	5,900,000.00	4,325,000.00	3/1/1999	3/1/2018
NACOGDOCHES, CITY OF	10,365,000.00	10,365,000.00	3/1/2006	3/1/2025
NEDERLAND, CITY OF	5,000,000.00	4,100,000.00	9/1/1998	9/1/2017
NEDERLAND, CITY OF	4,850,000.00	4,805,000.00	9/1/2000	9/1/2019
NEDERLAND, CITY OF	2,900,000.00	2,860,000.00	9/1/2001	9/1/2019
NEEDVILLE, CITY OF	1,150,000.00	550,000.00	3/1/1996	3/1/2010
NEW CANEY MUD	380,000.00	370,000.00	4/1/2005	4/1/2024
NEW CANEY MUD	3,095,000.00	3,095,000.00	4/1/2007	4/1/2026
NEW CANEY MUD	1,720,000.00	1,450,000.00	4/1/1997	4/1/2015
NEWTON, CITY OF	1,855,000.00	1,415,000.00	3/15/2000	3/15/2019
ODEM, CITY OF	1,940,000.00	1,865,000.00	8/1/2004	8/1/2023
OLNEY, CITY OF	265,000.00	245,000.00	9/1/2003	9/1/2022
ORANGE CO WCID #1	2,415,000.00	2,380,000.00	2/15/1999	2/15/2018
ORANGE CO WCID #2	3,890,000.00	3,025,000.00	3/1/1997	3/1/2015
ORANGE GROVE, CITY OF	400,000.00	270,000.00	8/15/1997	8/15/2016
PALESTINE, CITY OF	3,745,000.00	3,740,000.00	7/15/2005	7/15/2022
PALESTINE, CITY OF	6,545,000.00	3,820,000.00	7/15/1996	7/15/2015
PANHANDLE, CITY OF	1,875,000.00	1,685,000.00	2/15/2003	2/15/2022
PARKWAY UD	3,965,000.00	3,225,000.00	3/1/1999	3/1/2017
PASADENA, CITY OF	31,370,000.00	25,980,000.00	4/1/2000	4/1/2019
PEARLAND, CITY OF	17,100,000.00	15,880,000.00	3/1/2000	3/1/2018
PEARLAND, CITY OF	8,870,000.00	7,020,000.00	9/1/1997	9/1/2016
PHARR, CITY OF	4,230,000.00	3,975,000.00	9/1/1998	9/1/2017
PINE VILLAGE PUD	845,000.00	820,000.00	3/1/2001	3/1/2020
PINE VILLAGE PUD	810,000.00	535,000.00	9/1/1996	9/1/2014
POLK CO FWSD #2	3,140,000.00	2,655,000.00	7/10/2000	7/10/2018
POLK CO FWSD #2	1,955,000.00	1,940,000.00	7/10/2003	7/10/2022

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2005

Recipient	Original Amount	Outstanding Balance	Due From	Due To
PORT ARTHUR, CITY OF	15,000,000.00	13,300,000.00	2/15/2003	2/15/2023
PORT LAVACA, CITY OF	4,950,000.00	3,640,000.00	2/15/1999	2/15/2018
PORTER MUD	2,145,000.00	2,110,000.00	3/1/1999	3/1/2018
PORTLAND, CITY OF	1,775,000.00	1,610,000.00	9/1/2002	9/1/2021
PRINCETON, CITY OF	990,000.00	695,000.00	2/15/1998	2/15/2017
PROSPER, TOWN OF	800,000.00	625,000.00	7/10/1999	7/10/2018
QUINLAN, CITY OF	845,000.00	670,000.00	9/1/1998	9/1/2017
RENO, CITY OF	1,950,000.00	1,735,000.00	1/1/1999	1/1/2018
RICHLAND HILLS, CITY OF	4,000,000.00	3,020,000.00	8/15/1999	8/15/2018
RICHMOND, CITY OF	4,400,000.00	3,605,000.00	3/1/2001	3/1/2020
RIO GRANDE CITY, CITY OF	210,000.00	95,000.00	7/10/1993	7/10/2012
RIO GRANDE CITY, CITY OF	1,750,000.00	895,000.00	7/10/1993	7/10/2012
RIO GRANDE CITY, CITY OF	350,000.00	145,000.00	7/10/1993	7/10/2012
RIVIERA WCID	280,000.00	205,000.00	11/1/1997	11/1/2016
ROBSTOWN, CITY OF	775,000.00	435,000.00	12/1/1993	12/1/2012
ROCKDALE, CITY OF	6,300,000.00	6,300,000.00	8/15/2006	8/15/2025
ROCKPORT, CITY OF	2,500,000.00	1,725,000.00	2/15/1997	2/15/2016
ROMA, CITY OF	3,035,000.00	2,505,000.00	5/1/2001	5/1/2020
ROMA, CITY OF	1,150,000.00	1,106,000.00	5/1/2005	5/1/2024
RUSK, CITY OF	2,950,000.00	2,280,000.00	2/15/1999	2/15/2018
SAINT JO, CITY OF	850,000.00	540,000.00	2/15/1996	2/15/2015
SAN ANGELO, CITY OF	2,855,000.00	2,005,000.00	4/1/1999	4/1/2017
SAN ANTONIO WATER SYSTEM	47,500,000.00	35,750,000.00	5/15/2000	5/15/2019
SAN ANTONIO WATER SYSTEM	71,410,000.00	54,540,000.00	5/15/2000	5/15/2019
SAN ANTONIO WATER SYSTEM	9,715,000.00	9,695,000.00	5/15/2002	5/15/2021
SAN ANTONIO WATER SYSTEM	15,435,000.00	15,415,000.00	5/15/2002	5/15/2021
SAN ANTONIO WATER SYSTEM	15,650,000.00	15,635,000.00	5/15/2003	5/15/2022
SAN ANTONIO WATER SYSTEM	12,090,000.00	12,075,000.00	5/15/2003	5/15/2022
SAN ANTONIO WATER SYSTEM	34,000,000.00	33,990,000.00	5/15/2004	5/15/2023
SAN ANTONIO WATER SYSTEM	26,365,000.00	26,360,000.00	5/15/2005	5/15/2024
SAN ANTONIO WATER SYSTEM	10,635,000.00	10,630,000.00	5/15/2005	5/15/2024
SAN DIEGO, CITY OF	490,000.00	210,000.00	6/1/1995	6/1/2011
SAN JACINTO RA	9,960,000.00	7,840,000.00	10/1/1997	10/1/2015
SAN LEON MUD	1,150,000.00	770,000.00	7/10/1997	7/10/2016
SAN MARCOS, CITY OF	7,500,000.00	6,990,000.00	2/15/1999	2/15/2017
SAN PATRICIO MWD	3,050,000.00	2,475,000.00	2/1/2000	2/1/2018
SANGER, CITY OF	1,060,000.00	720,000.00	5/15/1997	5/15/2016
SEGUIN, CITY OF	1,300,000.00	1,145,000.00	2/1/1999	2/1/2017
SHASLA PUD	380,000.00	350,000.00	3/1/2000	3/1/2009
SHINER, CITY OF	1,630,000.00	1,195,000.00	9/1/1997	9/1/2016
SINTON, CITY OF	600,000.00	410,000.00	8/1/1997	8/1/2011
STAMFORD, CITY OF	265,000.00	265,000.00	2/15/2006	2/15/2025
STANLEY LAKE MUD	85,000.00	21,000.00	7/1/1993	7/1/2008
SUGAR LAND, CITY OF	3,485,000.00	2,780,000.00	8/15/1999	8/15/2018
SUGAR LAND, CITY OF	3,365,000.00	3,015,000.00	8/15/1999	8/15/2018
SUGAR LAND, CITY OF	3,215,000.00	2,815,000.00	8/15/2003	8/15/2022
SUNBELT FWSD	5,310,000.00	4,645,000.00	12/1/2001	12/1/2020
SUNBELT FWSD	495,000.00	430,000.00	12/1/2001	12/1/2020
SUNBELT FWSD	945,000.00	915,000.00	12/1/2003	12/1/2022
SUNBELT FWSD	9,945,000.00	7,040,000.00	12/1/1997	12/1/2016
SWEETWATER, CITY OF	3,995,000.00	3,015,000.00	8/15/1999	8/15/2018
SWEETWATER, CITY OF	3,990,000.00	3,010,000.00	8/15/1999	8/15/2018
TAHOKA, CITY OF	1,780,000.00	1,355,000.00	2/15/2000	2/15/2018

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2005

Recipient	Original Amount	Outstanding Balance	Due From	Due To
TATTOR ROAD MD	560,000.00	480,000.00	3/1/1998	3/1/2016
TAYLOR, CITY OF	2,950,000.00	2,775,000.00	8/15/1999	8/15/2017
TAYLOR, CITY OF	3,100,000.00	2,240,000.00	8/15/1998	8/15/2015
TEXARKANA, CITY OF	2,755,000.00	1,785,000.00	8/1/1997	8/1/2016
TEXAS CITY, CITY OF	5,620,000.00	3,605,000.00	2/15/1996	2/15/2015
TEXAS CITY, CITY OF	16,880,000.00	10,925,000.00	2/15/1998	2/15/2015
THE COLONY, CITY OF	1,000,000.00	625,000.00	8/15/1996	8/15/2015
THE COLONY, CITY OF	810,000.00	545,000.00	8/15/1997	8/15/2016
THE COLONY, CITY OF	925,000.00	275,000.00	8/15/1992	8/15/2009
THE COLONY, CITY OF	225,000.00	100,000.00	8/15/1992	8/15/2011
TIOGA, CITY OF	300,000.00	230,000.00	4/1/1999	4/1/2018
TOMBALL, CITY OF	7,550,000.00	5,830,000.00	2/15/2000	2/15/2019
TRAVIS CO WCID (POINT VENTURE)	1,460,000.00	1,090,000.00	8/15/1999	8/15/2018
TRINITY BAY CONSERVATION DISTRICT	1,300,000.00	1,260,000.00	8/15/1998	8/15/2017
TRINITY RIVER AUTHORITY	50,845,000.00	36,390,000.00	8/1/1999	8/1/2017
TRINITY RIVER AUTHORITY	6,075,000.00	6,055,000.00	8/1/2002	8/1/2020
TRINITY RIVER AUTHORITY	8,480,000.00	8,465,000.00	2/1/2003	2/1/2021
TRINITY RIVER AUTHORITY	88,225,000.00	87,880,000.00	8/1/2003	8/1/2020
TRINITY RIVER AUTHORITY	106,475,000.00	106,475,000.00	8/1/2007	8/1/2026
TRINITY RIVER AUTHORITY	3,180,000.00	2,020,000.00	8/1/1997	8/1/2016
TULIA, CITY OF	2,620,000.00	1,875,000.00	8/15/1998	8/15/2017
UPPER TRINITY REGIONAL	6,685,000.00	6,205,000.00	8/1/2004	8/1/2023
UPPER TRINITY REGIONAL	9,765,000.00	6,875,000.00	8/1/1997	8/1/2016
UPPER TRINITY REGIONAL	3,085,000.00	2,190,000.00	8/1/1997	8/1/2016
VERNON, CITY OF	2,855,000.00	2,670,000.00	3/15/2004	3/15/2023
VICTORIA CO WCID #1	1,280,000.00	950,000.00	3/1/1999	3/1/2018
VICTORIA, CITY OF	25,580,000.00	23,695,000.00	12/1/2001	12/1/2020
WATAUGA, CITY OF	4,580,000.00	3,095,000.00	3/1/1997	3/1/2016
WAXAHACHIE, CITY OF	3,935,000.00	2,755,000.00	8/1/1998	8/1/2017
WELLMAN, CITY OF	600,000.00	355,000.00	3/1/1995	3/1/2014
WELLS BRANCH MUD	1,400,000.00	1,105,000.00	8/1/2000	8/1/2019
WELLS, CITY OF	220,000.00	125,000.00	9/1/1993	9/1/2011
WESLACO, CITY OF	5,930,000.00	4,680,000.00	12/1/1998	12/1/2017
WEST TAWAKONI, CITY OF	250,000.00	160,000.00	1/1/1996	1/1/2015
WEST UNIVERSITY PLACE, CITY OF	3,015,000.00	2,820,000.00	2/1/2003	2/1/2021
WEST UNIVERSITY PLACE, CITY OF	4,970,000.00	3,385,000.00	2/1/1997	2/1/2016
WEST, CITY OF	1,200,000.00	65,000.00	10/1/1995	10/1/2013
WHITE OAK BEND MUD	470,000.00	465,000.00	10/1/2004	10/1/2022
WHITE OAK BEND MUD	1,531,000.00	1,486,000.00	10/1/1996	10/1/2010
WHITE OAK, CITY OF	1,845,000.00	1,410,000.00	3/1/2002	3/1/2015
WHITEHOUSE, CITY OF	760,000.00	405,000.00	8/15/1996	8/15/2010
WHITESBORO, CITY OF	2,725,000.00	2,455,000.00	8/15/2003	8/15/2022
WICHITA FALLS, CITY OF	8,060,000.00	7,885,000.00	8/1/1999	8/1/2018
WILLIS, CITY OF	1,000,000.00	900,000.00	8/1/2003	8/1/2022
WILLIS, CITY OF	1,170,000.00	920,000.00	8/1/1997	8/1/2016
WILMER, CITY OF	250,000.00	175,000.00	4/15/1995	4/15/2014
WINNSBORO, CITY OF	1,050,000.00	1,050,000.00	2/15/2007	2/15/2026
Total, Clean Water State Revolving Fund	\$ 2,643,371,765.65	\$ 2,303,334,765.65		