

AGENDA
TEXAS WATER DEVELOPMENT BOARD
July 26, 2018 – 1:30 pm
Stephen F. Austin Building
1700 Congress, RM 170
Austin, Texas

1. Discussion regarding outreach efforts and activities by the Board.
2. Briefing and discussion on the *Draft–State Flood Assessment*. (Mindy Conyers)
3. Consider acknowledging by resolution gifts and donations of \$500 or more in value given to the Texas Water Development Board in accordance with Chapter 575 of the Texas Government Code. (Kendal Kowal)
4. Consider approving by resolution a request from the City of McAllen (Hidalgo County) to amend the Additional Bonds Test related to the parity debt held by the Texas Water Development Board. (Mireya Loewe)
5. Consider approving by resolution a request from the City of McAllen (Hidalgo County) for \$12,000,000 in financing from the Drinking Water State Revolving Fund for construction of water system improvements and for a waiver of the requirement that a portion of the assistance be used to mitigate the City’s water loss. (Mireya Loewe)
6. Consider approving by resolution a request from the City of McAllen (Hidalgo County) for \$7,000,000 in financing from the Clean Water State Revolving Fund for construction of wastewater system improvements. (Mireya Loewe)
7. Consider approving by resolution from the City of Falfurrias (Brooks County) for \$415,000 in financing from the Clean Water State Revolving Fund for the planning, design, and construction of a wastewater system improvements project. (Mireya Loewe)
8. Consider approving by resolution a request from the Lone Star Regional Water Authority (Williamson and Bell Counties) for \$1,635,000 in financial assistance from the Texas Water Development Fund for planning, acquisition, design, and construction of a water system improvements project. (Caaren Skrobarczyk)
9. Consider approving by resolution a request from the City of Ballinger (Runnels County) to amend Texas Water Development Board Resolution No. 17-009, as amended by Resolution Nos. 17-061 and 18-007, by extending the commitment period to finance an alternative water supply project through the Drinking Water State Revolving Fund. (Lee Huntoon)

10. Overview of the 2018 State Water Implementation Fund for Texas financial assistance program (Tom Entsminger)
11. Consider approving by resolution a request from the City of Spring Valley Village (Harris County) for \$2,500,000 in financing from the State Water Implementation Revenue Fund for Texas for construction of a new production well, and a request for a waiver from the requirement to include funds to mitigate water loss as a part of this project. (Lee Huntoon)
12. Consider approving by resolution a request from the Brushy Creek Regional Utility Authority Inc. (Williamson and Travis County) for \$15,740,000 in financing consisting of \$8,770,000 in deferred and \$6,970,000 in low interest financing from the State Water Implementation Fund for Texas for planning, and design of a regional water treatment and distribution project. (Caaren Skrobarczyk)
13. Considering amending by resolution the previously adopted Texas Water Development Board Resolution No. 16-071 as amended by Resolution No. 17-073, to modify the City of Bryan's (Brazos County) State Water Implementation Revenue Fund for Texas annual loan closing schedule. (Caaren Skrobarczyk)
14. Consider amending by resolution a request from the North Texas Municipal Water District (Collin, Dallas, Denton, Ellis, Fannin, Hunt, Kaufman, Rains, and Rockwall counties) to amend Texas Water Development Board Resolution No. 17-078 as amended by Resolution No. 18-015 to authorize a \$300,000,000 increase in financial assistance from the State Water Implementation Revenue Fund for Texas for construction of a water treatment plant and treated water pipeline. (Luis Farias)
15. Consider approving by resolution a request from the Upper Trinity Regional Water District (Collin, Cooke, Dallas, Denton, Grayson, and Wise counties) for \$42,070,000 in multi-year financing from the State Water Implementation Revenue Fund for Texas for planning, acquisition, design, and construction of a treated water transmission pipeline. (Luis Farias)
16. Consider approving by resolution, a request from the Town of Westlake (Tarrant and Denton counties) for \$2,100,000 in financing from the State Water Implementation Revenue Fund for Texas for planning, design, and construction of a water transmission pipeline. (Luis Farias)
17. Consider approving by resolution a request from Central Harris County Regional Water Authority (Harris County) to amend Texas Water Development Board Resolution No. 15-078, as amended by TWDB Resolution Nos. 16-081 and 17-081, to authorize \$9,085,000 in financial assistance from the State Water Implementation Revenue Fund for Texas to finance the Luce Bayou Interbasin Transfer and an

increase in the Northeast Water Purification Plant Expansion projects. (Nancy Richards)

18. Consider approving by resolution a request from the City of Houston (Harris County) to amend Texas Water Development Board Resolution No. 15-076, as amended by TWDB Resolutions No. 15-130, 16-080, and 17-084, to authorize a \$153,155,000 increase in financial assistance from the State Water Implementation Revenue Fund for Texas for costs related to the Northeast Water Purification Plant Expansion and Second Source Transmission Line projects; and to modify the annual loan closing schedule. (Nancy Richards)
19. Consider approving by resolution a request from North Fort Bend Water Authority (Fort Bend County) for \$72,975,000 in financing from the State Water Implementation Revenue Fund for Texas to finance the Internal Distribution Expansion; and to amend Texas Water Development Board Resolution No. 15-080, as amended by TWDB Resolution No. 16-106, to authorize a \$266,505,000 increase in financial assistance from the State Water Implementation Revenue Fund for Texas for costs related to the Northeast Water Purification Plant Expansion and Second Source Transmission Line projects. (Nancy Richards)
20. Consider approving by resolution a request from North Harris County Regional Water Authority (Harris County) to amend Texas Water Development Board Resolution No. 15-077 as amended by TWDB Resolution Nos. 16-079 and 17-083 to authorize a \$823,915,000 increase in financial assistance from the State Water Implementation Revenue Fund for Texas for costs related to the Northeast Water Purification Plant and Internal Distribution Expansion projects. (Nancy Richards)
21. Consider approving by resolution a request from West Harris County Regional Water Authority (Harris County) to amend Texas Water Development Board Resolution No. 15-079 as amended by TWDB Resolution Nos. 17-082 and 18-062 to authorize a \$95,000,000 increase in financial assistance from the State Water Implementation Revenue Fund for Texas for costs related to the Northeast Water Purification Plant Expansion and Second Source Transmission line projects. (Nancy Richards)
22. Consider approving by resolutions a request from Guadalupe Blanco River Authority (Guadalupe, Comal, Hays, Caldwell Counties) for \$165,855,000 in financing consisting of \$37,175,000 in multi-year low-interest financing, \$12,030,000 in deferred financing, and \$116,650,000 in multi-year Board Participation from the State Water Implementation Revenue Fund for Texas for planning, design, acquisition, and construction of a new water source, with treatment and distribution facilities. (Dain Larsen)
23. Consider amending by resolution the previously adopted Texas Water Development Board Resolution No. 16-076, as amended by Resolution No. 17-087, to modify the

City of Austin's (Travis County) State Water Implementation Revenue Fund for Texas Annual Loan Closing Schedules. (Dain Larsen)

24. Consider approving by resolution a request from the City of McAllen (Hidalgo County) for \$6,900,000 in financing from the State Water Implementation Revenue Fund for Texas for acquisition of water rights, and for a waiver of the requirement that a portion of the assistance be used to mitigate the City's water loss. (Mireya Loewe)
25. Consider approving by resolution: (a) the issuance, sale and delivery of Texas Water Development Board State Water Implementation Revenue Fund for Texas Revenue Bonds in one or more series; (b) the execution of the Bond Indentures; (c) the execution of State Water Implementation Fund for Texas Funds Transfer Agreement; (d) the Preliminary Official Statement; and (e) authorization for the Executive Administrator, General Counsel, Chief Financial Officer, Development Fund Manager, or any other authorized representative to act on behalf of the Texas Water Development Board in the sale and delivery of such bonds. (Georgia Sanchez)
26. The Board will receive comments from the public on any matters within the jurisdiction of the TWDB, with the exception of matters which are subject to the ex parte prohibition found in Texas Government Code Section 2001.061.
27. The Board may adjourn into Executive Session and conduct a closed meeting to consider any item on this agenda if a matter is raised that is appropriate for the Board to conduct a private consultation with its attorney on a matter in which the duty of the attorney to the governmental body under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas Government Code. The Board may also conduct a closed meeting to receive legal advice and discuss pending or contemplated litigation, settlement offers, or the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of specific Board employees, including the Executive Administrator and General Counsel, as permitted by Sections 551.071 and 551.074, the Texas Open Meetings Act, codified as Chapter 551 of the Texas Government Code. The Board may also meet in open meeting to take action on legal or personnel matters considered in the closed meeting as required by Section 551.102 of the Open Meetings Act, Chapter 551 of the Government Code.

The next currently scheduled meeting of the Texas Water Development Board will be August 13, 2018. Other meetings may be scheduled and will be posted in compliance with the Texas Open Meetings Act.

Persons with disabilities who plan to attend this meeting and who may need auxiliary aids or services such as interpreters for persons who are deaf or hearing impaired, readers, large print or Braille, are requested to contact Merry Klonower at (512) 463-8165 two (2) work days prior to the meeting so that appropriate arrangements can be made.

NOTICE: ENTRY TO THIS MEETING WITH A HANDGUN IS FORBIDDEN

This meeting is a public meeting under Chapter 551 of the Texas Government Code. Pursuant to Section 30.06, Penal Code (trespass by license holder with a concealed handgun), a person licensed under Subchapter H, Chapter 411, Government Code (handgun licensing law) may not enter this property with a concealed handgun. Pursuant to Section 30.07, Penal Code (trespass by license holder with an openly carried handgun), a person licensed under Subchapter H, Chapter 411, Government Code (handgun licensing law) may not enter this property with a handgun that is carried openly. For purposes of this notice, "property" means the room or rooms where the open meeting of the Texas Water Development Board is held.

REGISTRATION FOR THIS BOARD MEETING STARTS AT 1:00 P.M. AND WILL CONTINUE UNTIL 1:30 P.M. PLEASE REGISTER BETWEEN THESE TIMES. LATE REGISTRATION COULD RESULT IN YOUR MISSING THE OPPORTUNITY TO COMMENT ON YOUR ITEM.